

SWAN DEFENCE AND HEAVY INDUSTRIES LIMITED

[Formerly known as Reliance Naval and Engineering Limited]

Pipavav Port, Post - Uchhaiya, Via - Rajula, District, Amreli, Gujarat - 365 560

CIN - L35110GJ1997PLC033193 Phone No.: +91 22 4058 7300 Website: sdhi.co.in Email: sdhi.investors@swan.co.in

SDHIL/SE/35/2025-26

November 6, 2025

BSE Limited

Phiroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai – 400001

BSE Scrip Code : 533107

National Stock Exchange of India Limited

Exchange Plaza, 5th Floor, Plot No. C/1,
G Block, Bandra Kurla Complex,
Bandra (E), Mumbai – 400051

NSE Symbol : SWANDEF

Sub: Notice of the Board Meeting

Dear Sir / Madam,

Notice is hereby given that pursuant to Regulation 29 and 33 of SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015 as amended till date, a meeting of the Board of Directors of the Company will be held on Wednesday, November 12, 2025, inter alia, to consider the following: -

1. To consider and approve the Unaudited Financial Results (Standalone and Consolidated) of the Company for the quarter and half year ended September 30, 2025,
2. To consider and approve the proposal for raising of fund by way of issue of debenture, whether non-convertible or otherwise, unlisted or otherwise and unsecured or otherwise on private placement basis or any other manner in one or more tranches and for determination of terms and conditions relating to such issue including but not limited to determination of price, tenure, interest rate etc. and also for undertaking postal ballot process for obtaining shareholders' approval in relation thereto.

Thanking you,

Yours faithfully,

For Swan Defence and Heavy Industries Limited

[formerly known as Reliance Naval and Engineering Limited]

Paresh V. Merchant

Director

DIN: 00660027