



SDHIL/SE/63/2025-26

23rd March, 2026

BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street, Fort, Mumbai – 400001 BSE Scrip Code : 533107	National Stock Exchange of India Limited Exchange Plaza, 5th Floor, Plot No. C/1, G Block, Bandra Kurla Complex, Bandra (E), Mumbai – 400051 NSE Symbol : SWANDEF
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Dear Sir/Madam,

Sub : Achievement of requisite Minimum Public Shareholding through Offer for Sale.

Ref : Regulation 30 of the SEBI (LODR) Regulations, 2015

We wish to inform that the Company has achieved the requisite Minimum Public Shareholding (MPS) through the recently concluded Offer for Sale (OFS) on 19/03/2026 of 26,38,747 equity shares by the Promoters of the Company, and the revised shareholding of the company, as on date, is as under:

Sr. No.	Category	No. of Shares	Percentage
1	Promoter	4,73,61,253	89.90%
2	Public	53,20,897	10.10%
Total		5,26,82,150	100.00%

This is for your information please.

Thanking you,
Yours faithfully,

For Swan Defence and Heavy Industries Limited
[formerly known as Reliance Naval and Engineering Limited]

Priti P. Dave
Company Secretary & Compliance Officer
ACS:- 19469

SWAN DEFENCE AND HEAVY INDUSTRIES LIMITED
(Formerly known as Reliance Naval and Engineering Limited)

Registered Office: Pipavav Port, Post Ucchaiya, Via-Rajula, Dist. Amreli - 365 560, Gujarat

Corporate Office: Vakils House, 1st Floor, Shri Shivsagar Ramgulam Marg, Ballard Estate, Mumbai - 400 001

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