

SWAN DEFENCE AND HEAVY INDUSTRIES LIMITED

[formerly known as Reliance Naval and Engineering Limited]

Pipavav Port, Post - Ucchaiya, Via - Rajula, Dist. - Amreli, PIN - 365 560, Gujarat

CIN - L35110GJ1997PLC033193 Phone No.: +91 22 4058 7300 Email: rnel@swan.co.in

Date: February 20, 2025

To,
Manager – Listing Compliance,
National Stock Exchange of India Limited,
'Exchange Plaza'. C-1, Block G,
Bandra Kurla Complex, Bandra (E),
Mumbai – 400 051

Ref: Report on Complaints in terms of requirements prescribed in paragraph (A)(6) of Part I of SEBI Master Circular no. SEBI/HO/CFD/POD-2/P/CIR/2023/93 dated June 20, 2023 as amended from time to time (“SEBI Scheme Circular – Equity”).

Dear Sir /Madam,

This is in reference to our application dated December 12, 2024, under Regulation 37 of the Securities Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“SEBI LODR Regulations”) for the proposed Scheme of Arrangement and Amalgamation between Triumph Offshore Private Limited (“the Transferor Company”) and Swan Defence and Heavy Industries Limited [*formerly Reliance Naval And Engineering Limited*] (“the Transferee Company”) and their respective shareholders and creditors under Sections 230 to 232 read with Section 66 and 52 and other applicable provisions of the Companies Act, 2013 and rules made there under (the “Scheme”).

In connection with the above application for the Scheme, enclosed herewith is the Report on Complaints received by the Company on the draft Scheme as per paragraph (A)(6) of Part I of SEBI Scheme Circular – Equity.

Thanking you,

Yours faithfully,

For Swan Defence and Heavy Industries Limited

[formerly Reliance Naval and Engineering Limited]

Vishant Shetty

Company Secretary

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Report on Complaints received by the Company on the Scheme of Arrangement and Amalgamation between Triumph Offshore Private Limited and Swan Defence and Heavy Industries Limited [formerly Reliance Naval and Engineering Limited] and their respective shareholders and creditors under Sections 230 to 232 read with Section 66 and 52 and other applicable provisions of the Companies Act, 2013 and rules made there under.

Period of Complaints Report: January 27, 2025 – February 17, 2025

Part A

Sr. No.	Particulars	Number
1.	Number of complaints received directly	Nil
2.	Number of complaints forwarded by Stock Exchange	Nil
3.	Total Number of complaints/comments received (1+2)	Nil
4.	Number of complaints resolved	NA
5.	Number of complaints pending	NA

Part B

Sr. No.	Name of complainant	Date of complaint	Status (Resolved/Pending)
1.	Not Applicable		

For Swan Defence and Heavy Industries Limited
[formerly Reliance Naval and Engineering Limited]

Vishant Shetty
Company Secretary