(1)(a) STATEMENT SHOWING SHAREHOLD	ING PATTERN IN CLAUSE-35			1	
NAME OF THE COMPANY : PIPAVAV DEFE	 NCE AND OFFSHORE ENGINEERING (	O	MPANY LIMITED		
SCRIP CODE:	BSE - 533107				
	NSE - PIPAVAVDOC		ame of the Scrip: Pipavav Defence ar	nd	Offshore Engineering Company Limit
Class of Security:	Equity Shares				
QUARTER ENDED:	31.03.2014				
			As a % of total no. of partly paid-up		As a % of total no. of shares of the
Partly paid-up shares	No. of partly paid-up shares		shares	_	Company.
Held by promoter/promoter group		0		0	0
Held by Public		0		0	0
Total		0		0	0
Outstanding convertible securities	No. of outstanding securities		As a % of total no. of outstanding convertible securities.		As a % of total no. of shares of the Company assuming full conversion of the convertible securities
Held by promoter/promoter group		0		0	0
Held by Public		0		0	0
Total		0		0	0
Warrants	No. of warrants		As a % of total no. of warrants		As a % of total no. of shares of the Company, assuming full conversion of
Held by promoter/promoter group		0		0	0
Held by Public		0	1	0	0
Total		0	1	0	0
Total paid-up capital of the Company, assuming full conversion of warrants and	No. of Shares		Face Value		Share Capital (in Rs.)
convertible securities	736,206,269		10		7,362,062,690

## Statement Showing Shareholding Pattern Table (I) (a)

CATEGORY	CATEGORY OF SHAREHOLDER	NO OF	TOTAL	NO OF SHARES	TOTAL SHAREHOLDING AS A % OF		SHARES PLEDGE OR OTHERWISE	
CODE		SHAREHOLDERS	NUMBER OF	HELD IN	AS a PERCENTAGE	As a PERCENTAGE	NUMBER OF	AS a PERCENTAGE
			SHARES	DEMATERIALIZED	of (A+B)	of (A+B+C)	SHARES	
				FORM				
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)=(VIII)/(IV)*100
	PROMOTER AND PROMOTER GROUP							
-	INDIAN							
	Individual /HUF	0	0		0.00	0.00	0	
	Central Government/State Government(s)	0	0	ű	0.00	0.00	0	0.00
	Bodies Corporate	3	327,764,223	327,764,223	44.52	44.52	326,659,222	99.66
	Financial Institutions / Banks	0	0		0.00	0.00	0	0.00
(e)	Others	0	0	0	0.00	0.00	0	0.00
	Sub-Total A(1)	3	327,764,223	327,764,223	44.52	44.52	326,659,222	99.66
	Sub-Total A(1)		327,704,223	327,704,223	44.32	44.32	320,039,222	33.00
(2)	FOREIGN							
	Individuals (NRIs/Foreign Individuals)	0	0	0	0.00	0.00	0	0.00
` '	Bodies Corporate	0	0			0.00	0	0.00
	Institutions	0	0			0.00	0	
	Qualified Foreign Investor	0	0			0.00	0	
	Others	0	0			0.00	0	
(-/	Sub-Total A(2)	0	0			0.00	0	
	, ,							
	Total A=A(1)+A(2)	3	327,764,223	327,764,223	44.52	44.52	326,659,222	99.66
<i>t</i> =1								
•	PUBLIC SHAREHOLDING							
	INSTITUTIONS	2	0.000.474	0.000.474	4.06		N.A.	N.A.
	Mutual Funds /UTI	8	9,992,171		1.36	1.36		
	Financial Institutions /Banks	9	36,536,433		4.96	4.96		
	Central Government / State Government(s)	0	0			0.00		
	Venture Capital Funds	0	0	· ·	0.00	0.00		
	Insurance Companies	1	58,465,899			7.94		
	Foreign Institutional Investors	24	16,212,585		2.20	2.20		
(g)	Foreign Venture Capital Investors	1	5,955,510			0.81		
	Qualified Foreign Investor	0	0	_	0.00	0.00		
(i)	Others	0	0	0	0.00	0.00		
	Sub Total P/1)	43	127,162,598	127 162 500	17.27	17.27		
	Sub-Total B(1)	43	127,102,598	127,162,598	1/.2/	1/.2/		

CATEGORY	CATEGORY OF SHAREHOLDER	NO OF	TOTAL	NO OF SHARES	TOTAL SHAREHO	TOTAL SHAREHOLDING AS A % OF		GE OR OTHERWISE
CODE		SHAREHOLDERS	NUMBER OF	HELD IN	AS a PERCENTAGE	As a PERCENTAGE	NUMBER OF	AS a PERCENTAGE
			SHARES	DEMATERIALIZED	of (A+B)	of (A+B+C)	SHARES	
				FORM				
(1)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)=(VIII)/(IV)*100
(2)	NON-INSTITUTIONS							
	Bodies Corporate	976	168,542,986	168,542,986	22.89	22.89		
(b)	Individuals							
	(i) Individuals holding nominal share capital	55,009	17,701,466	17,693,555	2.40	2.40		
	upto Rs.1 lakh							
	(ii) Individuals holding nominal share capital	280	34,904,664	34,904,664	4.74	4.74		
	in excess of Rs.1 lakh							
(c)	Qualified Foreign Investor	0	0	0	0.00	0.00		
(d)	Others							
	TRUSTS	7	120,600	120,600	0.02	0.02		
	NON RESIDENT INDIANS	628	514,341	514,341	0.07	0.07		
	CLEARING MEMBERS	110	1,087,510	1,087,510	0.15	0.15		
	FOREIGN COMPANIES	3	58,407,881	40,907,881	7.93	7.93		
	FOREIGN NATIONALS	0	0	0	0.00	0.00		
	Sub-Total B(2)	57,013	281,279,448	263,771,537	38.21	38.21		
	Total B=B(1)+B(2)	57,056	408,442,046	390,934,135	55.48	55.48		
	Total (A+B)	57,059	736,206,269	718,698,358	100.00	100.00		
(C)	Shares held by custodians, against which							
	Depository Receipts have been issued							
	•							
(1)	Promoter and Promoter Group							_
	Public	0	0	0	0.00	0.00		
_	GRAND TOTAL (A+B+C)	57,059	736,206,269	718,698,358	100.00	0.00	326,659,222	44.37

(I)(b)	Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group'										
Sr.No	Name of the Shareholder	Details of Sl	hares held	Encumbered shares (*)			Details of	Warrants	Details of convertible		Total Shares
		No. of Ssares	As a % of	Pledge Shares	As a	As a % of	Number of	As a %	Number of	As a % total	(including
		held	grand total		percentage	grand total	warrants	total	convertible	number of	underlying shares
			(A)+(B)+(C)			(A) + (B) + (C)	held	number of	securities	convertible	assuming full
						of sub-clause		warrants	held	securities of	conversion of
						(I)(a)		of the		the same	warrants and
								same class		class	convertible
											securities) as a %
											of diluted share
											capital
(I)	(II)	(III)	(IV)	(V)	(VI)=(V)/(III)	(VII)	(VIII)	(IX)	(X)	(XI)	(XII)
	, ,		•	, ,	*100	, ,	, ,		. ,		•
	SKIL INFRASTRUCTURE LIMITED	267,037,043	36.27	265,932,043	99.59	36.12	0	0.00	0	0.00	36.27
	SKIL SHIPYARD HOLDINGS										
	PRIVATE LIMITED	38,377,686	5.21	38,377,685	100.00	5.21	0	0.00	0	0.00	5.21
	GREVEK INVESTMENT AND										
3	FINANCE PRIVATE LIMITED	22,349,494	3.04	22,349,494	100.00	3.04	0	0.00	0	0.00	3.04
	TOTAL	327,764,223	44.52	326,659,222	99.66	44.37	0	0.00	0	0.00	44.52

(I)(c)(i)	(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares							
Sr.No.	Name of the shareholder	Number of	Shares as a	Details o	Details of warrants		convertible	Total shares
		shares held	percentage of total	Number of	As a % total	Number of	% w.r.t total	(including underlying
			number of shares	warrants	number of	convertible	number of	shares assuming full
			{i.e., Grant total	held	warrants of	securities	convertible	conversion of
			(A)+(B)+(C)		the same	held	securities of	warrants and
			indicated in		class			convertible securities)
			Statement at para					as a % of diluted
			(I)(a) above}					share capital)
1	LIFE INSURANCE CORPORATION OF INDIA	58,465,899	,,,,	0	0.00	0	0.00	7.94
2	IL AND FS MARITIME INFRASTRUCTURE COMPANY LIMITED	53,423,871	7.26	0	0.00	0	0.00	7.26
3	SAAB AKTIEBOLAG	24,507,881		0	0.00	0	0.00	3.33
4	SembCorp Marine Limited	17,500,000		0	0.00	0	0.00	2.38
5	IDBI BANK LTD.	17,081,929		0	0.00	0	0.00	2.32
6	EXPORT- IMPORT BANK OF INDIA	16,628,000		0	0.00	0	0.00	2.26
7	VALIANT MAURITIUS PARTNERS FDI LIMITED	16,400,000		0	0.00	0	0.00	2.23
8	SNEHA METALS PRIVATE LTD.	13,000,000	1.77	0	0.00	0	0.00	1.77
9	IL AND FS FINANCIAL SERVICES LIMITED	12,617,254	1.71	0	0.00	0	0.00	1.71
10	RAKESH JHUNJHUNWALA	10,000,000	1.36	0	0.00	0	0.00	1.36
11	SMALLCAP WORLD FUND, INC	9,925,000	1.35	0	0.00	0	0.00	1.35
12	EDELWEISS SECURITIES LTD	8,631,767	1.17	0	0.00	0	0.00	1.17
	TOTAL	258,181,601	35.07	0	0.00	0	0.00	35.07

(I)(c)(ii)	(c)(ii) Statement showing holding of securities (including shares, warrants,convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more							
	than 5% of the total number of shares of the company							
Sr.No.	Name(s) of the shareholder(s) and the Persons Acting in	Number of	Shares as a	Details	of warrants	Details of conver	tible securities	Total shares (including
	Concert (PAC) with them	shares held	percentage of	Number of	As a % total	Number of	% w.r.t total	underlying shares
			total number of	warrants	number of	convertible	number of	assuming full
			shares (i.e., Grant	held	warrants of	securities held	convertible	conversion of warrants
			total (A)+(B)+(C)		the same		securities of	and convertible
			indicated in		class		the same	securities) as a % of
			Statement at para				class	diluted share capital)
			(I)(a) above}				0.0.00	unuteu snare capitaly
			(I)(a) above)					
1	LIFE INSURANCE CORPORATION OF INDIA & PAC							
(i)	Life Insurance Corporation of India	58,465,899	7.94	0	0.00	0	0.00	7.94
(ii)	LIC of India Market Plus 1 Growth Fund	4,930,793	0.67	0	0.00	0	0.00	0.67
(iii)	LIC of India Market Plus Growth Fund	3,644,176	0.49	0	0.00	0	0.00	0.49
(iv)	LIC of India Profit Plus Growth Fund	944,712	0.13	0	0.00	0	0.00	0.13
(v)	LIC of India Samridhi Plus Fund	100,000	0.01	0	0.00	0	0.00	0.01
(vi)	LIC of India Market Plus 1 Balanced Fund	100,000	0.01	0	0.00	0	0.00	0.01
	TOTAL (i to vi)	68,185,580	9.26	0	0.00	0	0.00	9.26
	TOTAL (I to VI)	00,103,300	3.20		0.00		0.00	5.20
	IL AND FS MARITIME INFRASTRUCTURE COMPANY LIMITED							
2	& PAC							
(i)	IL and FS Maritime Infrastructure Company Limited	53,423,871	7.26	0	0.00	0	0.00	7.26
(ii)	IL and FS Financial Services Limited	12,617,254	1.71	0	0.00	0	0.00	1.71
	TOTAL (i & ii)	66,041,125	8.97	0	0.00	0	0.00	8.97
	TOTAL	424 226 727	10.22		0.00		0.00	40.22
	TOTAL	134,226,705	18.23	0	0.00	0	0.00	18.23

(I)(d)	STATEMENT SHOWING DETAILS OF LOCKED-IN SH	ARES	Γ	
Sr.No.	Name of the Shareholder	Category Code	Number of Locked in shares	Locked in shares as a percentage of total number of shares (i.e. Grand Total (A)+(B)+(C) indicated in Statement at para (i) (a) above)
1	SAAB AKTIEBOLAG	PUB	24,507,881	3.33
2	RAKESH JHUNJHUNWALA	PUB	10,000,000	1.36
3	GREVEK INVESTMENT AND FINANCE PVT. LTD.	PGP	7,079,998	0.96
4	UTPAL H SHETH	PUB	500,000	0.07
	TOTAL		42,087,879	5.72

(II)(a)	STATEMENT SHOWING DETAILS OF DEPOSITORY RECEIPTS (DRS)								
Sr.No.	Type of outstanding DR (ADRs,GDRs,SDRs,etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at Para(I)(a) above}					
1	NIL	0	0	0					
	TOTAL	0	0	0					

(II)(b)	Statement showing Holding of Depository Receipts (DRs), where underlying shares held by "Promoter/Promoter group" are in excess of 1% of the total number shares.							
Sr.No.		Type of outstanding DR (ADRs,GDRs,SDRs,et c.)	underlying	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para(I)(a) above}				
1	NIL	0	0	0				
	TOTAL	0	0	0				