

(1)(a) STATEMENT SHOWING SHAREHOLDING PATTERN IN CLAUSE-35			
NAME OF THE COMPANY : PIPAVAV DEFENCE AND OFFSHORE ENGINEERING COMPANY LIMITED			
SCRIP CODE:	BSE - 533107	Name of the Scrip: Pipavav Defence and Offshore Engineering Company Limited	
	NSE - PIPAVAVDOC		
Class of Security:	Equity Shares		
QUARTER ENDED:	31.12.2013		
Partly paid-up shares	No. of partly paid-up shares	As a % of total no. of partly paid-up shares	As a % of total no. of shares of the Company.
Held by promoter/promoter group	0	0	0
Held by Public	0	0	0
Total	0	0	0
Outstanding convertible securities	No. of outstanding securities	As a % of total no. of outstanding convertible securities.	As a % of total no. of shares of the Company assuming full conversion of the convertible securities
Held by promoter/promoter group	0	0	0
Held by Public	0	0	0
Total	0	0	0
Warrants:	No. of warrants	As a % of total no. of warrants	As a % of total no. of shares of the Company, assuming full conversion of warrants
Held by promoter/promoter group	0	0	0
Held by Public	0	0	0
Total	0	0	0
Total paid-up capital of the Company, assuming full conversion of warrants and convertible securities	No. of Shares	Face Value	Share Capital (in Rs.)
	736,206,269	10	7,362,062,690

Statement Showing Shareholding Pattern Table (I) (a)

CATEGORY CODE	CATEGORY OF SHAREHOLDER	NO OF SHAREHOLDERS	TOTAL NUMBER OF SHARES	NO OF SHARES HELD IN DEMATERIALIZED FORM	TOTAL SHAREHOLDING AS A % OF TOTAL NO OF SHARES		SHARES PLEDGE OR OTHERWISE ENCUMBERED	
					AS a PERCENTAGE of (A+B)	AS a PERCENTAGE of (A+B+C)	NUMBER OF SHARES	AS a PERCENTAGE
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)=(VIII)/(IV)*100
(A)	PROMOTER AND PROMOTER GROUP							
(1)	INDIAN							
(a)	Individual /HUF	0	0	0	0.00	0.00	0	0.00
(b)	Central Government/State Government(s)	0	0	0	0.00	0.00	0	0.00
(c)	Bodies Corporate	3	327,764,223	327,764,223	44.52	44.52	326,659,222	99.66
(d)	Financial Institutions / Banks	0	0	0	0.00	0.00	0	0.00
(e)	Others	0	0	0	0.00	0.00	0	0.00
	Sub-Total A(1)	3	327,764,223	327,764,223	44.52	44.52	326,659,222	99.66
(2)	FOREIGN							
(a)	Individuals (NRIs/Foreign Individuals)	0	0	0	0.00	0.00	0	0.00
(b)	Bodies Corporate	0	0	0	0.00	0.00	0	0.00
(c)	Institutions	0	0	0	0.00	0.00	0	0.00
(d)	Qualified Foreign Investor	0	0	0	0.00	0.00	0	0.00
(e)	Others	0	0	0	0.00	0.00	0	0.00
	Sub-Total A(2)	0	0	0	0.00	0.00	0	0.00
	Total A=A(1)+A(2)	3	327,764,223	327,764,223	44.52	44.52	326,659,222	99.66
(B)	PUBLIC SHAREHOLDING							
(1)	INSTITUTIONS						N.A.	N.A.
(a)	Mutual Funds /UTI	8	10,770,876	10,770,876	1.46	1.46		
(b)	Financial Institutions /Banks	9	36,471,371	36,471,371	4.95	4.95		
(c)	Central Government / State Government(s)	0	0	0	0.00	0.00		
(d)	Venture Capital Funds	0	0	0	0.00	0.00		
(e)	Insurance Companies	1	58,465,899	58,465,899	7.94	7.94		
(f)	Foreign Institutional Investors	24	16,390,905	16,390,905	2.23	2.23		
(g)	Foreign Venture Capital Investors	1	6,219,761	6,219,761	0.84	0.84		
(h)	Qualified Foreign Investor	0	0	0	0.00	0.00		
(i)	Others	0	0	0	0.00	0.00		
	Sub-Total B(1)	43	128,318,812	128,318,812	17.43	17.43		
(2)	NON-INSTITUTIONS							

CATEGORY CODE	CATEGORY OF SHAREHOLDER	NO OF SHAREHOLDERS	TOTAL NUMBER OF SHARES	NO OF SHARES HELD IN DEMATERIALIZED FORM	TOTAL SHAREHOLDING AS A % OF TOTAL NO OF SHARES		SHARES PLEDGE OR OTHERWISE ENCUMBERED	
					AS a PERCENTAGE of (A+B)	As a PERCENTAGE of (A+B+C)	NUMBER OF SHARES	AS a PERCENTAGE
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)=(VIII)/(IV)*100
(a)	Bodies Corporate	1,047	172,097,517	172,097,517	23.38	23.38		
(b)	Individuals							
	(i) Individuals holding nominal share capital upto Rs.1 lakh	54,628	16,861,093	16,853,182	2.29	2.29		
	(ii) Individuals holding nominal share capital in excess of Rs.1 lakh	265	31,138,263	31,138,263	4.23	4.23		
(c)	Qualified Foreign Investor	0	0	0	0.00	0.00		
(d)	Others							
	TRUSTS	7	88,600	88,600	0.01	0.01		
	NON RESIDENT INDIANS	622	478,178	478,178	0.06	0.06		
	CLEARING MEMBERS	139	1,051,702	1,051,702	0.14	0.14		
	FOREIGN COMPANIES	3	58,407,881	40,907,881	7.93	7.93		
	FOREIGN NATIONALS	0	0	0	0.00	0.00		
	Sub-Total B(2)	56,711	280,123,234	262,615,323	38.05	38.05		
	Total B=B(1)+B(2)	56,754	408,442,046	390,934,135	55.48	55.48		
	Total (A+B)	56,757	736,206,269	718,698,358	100.00	100.00		
(C)	Shares held by custodians, against which Depository Receipts have been issued							
(1)	Promoter and Promoter Group							
(2)	Public	0	0	0	0.00	0.00		
	GRAND TOTAL (A+B+C)	56,757	736,206,269	718,698,358	100.00	0.00	326,659,222	44.37

(I)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group'											
Sr.No	Name of the Shareholder	Details of Shares held		Encumbered shares (*)			Details of Warrants		Details of convertible securities		Total Shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
		No. of Shares held	As a % of grand total (A)+(B)+(C)	Pledge Shares	AS a percentage	AS a % of grand total (A) + (B) + (C) of sub-clause (I)(a)	Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	As a % total number of convertible securities of the same class	
(I)	(II)	(III)	(IV)	(V)	(VI)=(V)/(III)	(VII)	(VIII)	(IX)	(X)	(XI)	(XII)
1	HORIZON INFRASTRUCTURE LIMITED	267,037,043	36.27	265,932,043	99.59	36.12	0	0.00	0	0.00	36.27
2	SKIL SHIPYARD HOLDINGS PRIVATE LIMITED	38,377,686	5.21	38,377,685	100.00	5.21	0	0.00	0	0.00	5.21
3	GREVEK INVESTMENT AND FINANCE PRIVATE LIMITED	22,349,494	3.04	22,349,494	100.00	3.04	0	0.00	0	0.00	3.04
	TOTAL	327,764,223	44.52	326,659,222	99.66	44.37	0	0.00	0	0.00	44.52

(I)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares								
Sr.No.	Name of the shareholder	Number of shares held	Shares as a percentage of total number of shares {i.e., Grant total (A)+(B)+(C) indicated in Statement at para (iv) of Annexure 1}	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital)
				Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	LIFE INSURANCE CORPORATION OF INDIA	58,465,899	7.94	0	0.00	0	0.00	7.94
2	IL AND FS MARITIME INFRASTRUCTURE COMPANY LIMITED	53,423,871	7.26	0	0.00	0	0.00	7.26
3	SAAB AKTIEBOLAG	24,507,881	3.33	0	0.00	0	0.00	3.33
4	SembCorp Marine Limited	17,500,000	2.38	0	0.00	0	0.00	2.38
5	IDBI BANK LTD.	17,081,929	2.32	0	0.00	0	0.00	2.32
6	EXPORT- IMPORT BANK OF INDIA	16,628,000	2.26	0	0.00	0	0.00	2.26
7	VALIANT MAURITIUS PARTNERS FDI LIMITED	16,400,000	2.23	0	0.00	0	0.00	2.23
8	SNEHA METALS PRIVATE LTD.	13,000,000	1.77	0	0.00	0	0.00	1.77
9	IL AND FS FINANCIAL SERVICES LIMITED	12,617,254	1.71	0	0.00	0	0.00	1.71
10	RAKESH JHUNJHUNWALA	10,000,000	1.36	0	0.00	0	0.00	1.36
11	SMALLCAP WORLD FUND, INC	9,925,000	1.35	0	0.00	0	0.00	1.35
12	EDELWEISS SECURITIES LTD	9,093,495	1.24	0	0.00	0	0.00	1.24
13	KUNDAN INFRASTRUCTURE PVT LTD	8,324,306	1.13	0	0.00	0	0.00	1.13
	TOTAL	266,967,635	36.26	0	0.00	0	0.00	36.26

(I)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company								
Sr.No.	Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them	Number of shares held	Shares as a percentage of total number of shares {i.e., Grant total (A)+(B)+(C) indicated in Statement at para (I)(a) above}	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital)
				Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	LIFE INSURANCE CORPORATION OF INDIA & PAC							
(i)	Life Insurance Corporation of India	58,465,899	7.94	0	0.00	0	0.00	7.94
(ii)	LIC of India Market Plus 1 Growth Fund	4,930,793	0.67	0	0.00	0	0.00	0.67
(iii)	LIC of India Market Plus Growth Fund	3,644,176	0.49	0	0.00	0	0.00	0.49
(iv)	LIC of India Profit Plus Growth Fund	944,712	0.13	0	0.00	0	0.00	0.13
(v)	LIC of India Samridhi Plus Fund	100,000	0.01	0	0.00	0	0.00	0.01
(vi)	LIC of India Market Plus 1 Balanced Fund	100,000	0.01	0	0.00	0	0.00	0.01
	TOTAL (i to vi) 1	68,185,580	9.26	0	0.00	0	0.00	9.26
2	IL AND FS MARITIME INFRASTRUCTURE COMPANY LIMITED & PAC							
(i)	IL and FS Maritime Infrastructure Company Limited	53,423,871	7.26	0	0.00	0	0.00	7.26
(ii)	IL and FS Financial Services Limited	12,617,254	1.71	0	0.00	0	0.00	1.71
	TOTAL (i to ii) 2	66,041,125	8.97	0	0.00	0	0.00	8.97
	TOTAL	134,226,705	18.23	0	0.00	0	0.00	18.23

(l)(d)	STATEMENT SHOWING DETAILS OF LOCKED-IN SHARES			
Sr.No.	Name of the Sareholder	Category Code	Number of Locked in Shares	Locked in shares as a percentage of total number of shares (i.e. Grand Total (A)+(B)+(C) indicated in Statement at para (i) (a) above)
1	SAAB AKTIEBOLAG	PUB	24,507,881	3.33
2	RAKESH JHUNJHUNWALA	PUB	10,000,000	1.36
3	GREVEK INVESTMENT AND FINANCE PVT. LTD.	PGP	7,079,998	0.96
4	UTPAL H SHETH	PUB	500,000	0.07
	TOTAL		42,087,879	5.72

(II)(a) STATEMENT SHOWING DETAILS OF DEPOSITORY RECEIPTS (DRS)				
Sr.No.	Type of outstanding DR (ADRs,GDRs,SDRs,etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at Para(I)(a) above}
1	NIL	0	0	0
	TOTAL	0	0	0

(II)(b) Statement showing Holding of Depository Receipts (DRs), where underlying shares held by "Promoter/Promoter group" are in excess of 1% of the total number shares.				
Sr.No.	Name of the DR Holder	Type of outstanding DR (ADRs,GDRs,SDRs,e tc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para(I)(a) above}
1	NIL	0	0	0
	TOTAL	0	0	0