

Format of Holding of Specified securities

1. Name of Listed Entity : **PIPAVAV DEFENCE AND OFFSHORE ENGINEERING COMPANY LIMITED**
2. Scrip Code/Name of Scrip/Class of Security : **BSE - 533107 NSE-PIPAVAVDOC/PIPAVAV DEFENCE AND OFFSHORE ENGINEERING COMPANY LIMITED/ Equity**

3. Share Holding Pattern Filed under: Reg. 31(1)(a)/Reg.31(1)(b)/Reg.31(1) (c) NA

a. if under 31(1)(b) then indicate the report for quarter ending

b. if under 31(1)(c) then indicate date of allotment/extinguishment

4. Declaration : The Listed entity is required to submit the following declaration to the extent of submission of information:

	Particulars	YES*	NO*
a	Whether the Listed Entity has issued any partly paid up shares		NO
b	Whether the Listed Entity has issued any Convertible Securities or Warrants?		NO
c	Whether the Listed Entity has any shares against which depository receipts are issued?		NO
d	Whethere the Listed Entity has any shares in locked-in?		NO
e	Whethere any shares held by promoters are pledge or otherwise encumbered?		NO

*if the Listed Entity selectes the option 'NO' for the questions above, the columns for the partly paid up shares, Outstanding Convertible Securities/Warrants, depository receipts, locked-in shares, No. of shares pledged or otherwise encumbered by promoters, as applicable, shall not be displayed at the time of dissemination on the Stock Exchange website. Also wherever there is 'No' declared by Listed entity in above table the values will be considered as 'Zero' by default on submission of the format of holding of specified securities.

- 5 The tabular format for disclosure of holding of specified securities is as follows:



Table I - Summary Statement holding of specified securities

Category	Category of Shareholder	No. of Shareholders	No. of fully paid up equity shares held	No. of Partly paid-up equity shares held	No. of Shares Underlying Depository Receipts	Total Nos. of Shares Held	Shareholding as a % of total no of shares (Calculated as per SCRR 1957)	Number of Voting Rights held in each class of securities			No. of Shares Underlying Outstanding convertible securities (Including Warrants)	Shareholding as a % assuming full conversion of convertible Securities (as a percentage of diluted share capital)	Number of Locked In Shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialized form
								No of Voting Rights		Total as a % of (A+B+C)			No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)	
								Class X	Class Y	Total							
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII) = (IV) + (V) + (VI)	(VIII) As a % of (A+B+C2)	(IX)			(X)	(XI) = (VII) + (X) As a % of (A+B+C2)	(XII)		(XIII)		(XIV)
(A)	Promoter & Promoter Group	1	220103025	0	0	220103025	29.90	220103025	0	220103025	29.90	0	0	0.00	0	0.00	220103025
(B)	Public	96199	516103244	0	0	516103244	70.10	516103244	0	516103244	70.10	0	0	0.00	0	0.00	516096083
(C)	Non Promoter-Non Public																
(C1)	Shares underlying DRs	0	0	0	0	0	NA	0	0	0	0.00	0	0	0.00	0	0.00	0
(C2)	Shares held by Employees Trusts	0	0	0	0	0	0.00	0	0	0	0.00	0	0	0.00	0	0.00	0
	Total:	96200	736206269	0	0	736206269	100.00	736206269	0	736206269	100.00	0	0	0.00	0	0.00	736199108



Table II - Statement showing shareholding pattern of the Promoter and Promoter Group

Category	Category & Name of the Shareholder	PAN	No. of Shareholders	No. of fully paid up equity shares held	No. of Partly paid-up equity shares held	No. of Shares Underlying Depository Receipts	Total No. of Shares Held	Shareholding as a % of total no. of shares (Calculated as per SCRR 1957) As a % of (A+B+C2)	Number of Voting Rights held in each class of securities			No. of Shares Underlying Outstanding convertible securities (Including Warrants)	Shareholding as a % assuming full conversion of convertible Securities (as a percentage of diluted share capital)	Number of Locked in Shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialized form
									No. of Voting Rights		Total as a % of Total Voting Rights			No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)	
									Class X	Class Y								
	(I)	(II)	(III)	(IV)	(V)	(VI)	(VII) = (IV+V+VI)	(VIII)	(IX)			(X)	(XI) = (VII) + (X) As a % of (A+B+C2)	(XII)		(XIII)		(XIV)
(1)	Indian																	
(a)	Individuals/Hindu undivided Family		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00
(b)	Central Government/State Government(s)		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00
(c)	Financial Institutions/Banks		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00
(d)	Any Other (specify)																	
1	Reliance Defence Systems Private Limited	AAHCR1663C	1	220103025	0	0	220103025	29.90	220103025	0	220103025	29.90	0	29.90	0	0	0	0.00
	Sub-Total (A)(1)		1	220103025	0	0	220103025	29.90	220103025	0	220103025	29.90	0	29.90	0	0.00	0	0.00
(2)	Foreign																	
(a)	Individuals (Non-Resident Individuals/Foreign Individuals)		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00
(b)	Government		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00
(c)	Institutions		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00
(d)	Foreign Portfolio Investor		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00
(e)	Any Other (specify)		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00
	Sub-Total (A)(2)		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00
	Total Shareholding of Promoter and Promoter Group (A)=(A)(1)+ (A)(2)		1	220103025	0	0	220103025	29.90	220103025	0	220103025	29.90	0	29.90	0	0.00	0	0.00

Details of Shares which remain unclaimed may be given hear along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc. - N.A.

Note:

(1) PAN will not be displayed on website of Stock Exchange(s).

(2) The term "Encumbrance" has the same meaning as assigned under regulation 28(3) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.



Table III - Statement showing shareholding pattern of the Public shareholder

Category	Category & Name of the Shareholder	PAN	No. of Shareholders	No. of fully paid up equity shares held	No. of Partly paid-up equity shares held	No. of Shares Underlying Depository Receipts	Total No. of Shares Held	Shareholding % calculated as per SCRR 1957 As a % of (A+B+C2)	Number of Voting Rights held in each class of securities			No. of Shares Underlying Outstanding convertible securities (Including Warrants)	Total Shareholding as a % assuming full conversion of convertible Securities (as a percentage of diluted share capital)	Number of Locked in Shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialized form	
									No. of Voting Rights		Total as a % of Total Voting Rights			No. (a)	As a % of total Shares held (b)	No. (Not applicable) (a)	As a % of total Shares held (Not applicable) (b)		
									Class X	Class Y									Total
	(i)	(ii)	(iii)	(iv)	(v)	(vi)	(vii) (iv+v+vi)	(viii)	(ix)			(x)	(xi) = (vii) + (x) As a % of [A+B+C2]	(xii)		(xiii)		(xiv)	
(1)	Institutions																		
(a)	Mutual Funds		1	4667	0	0	4667	0.00	4667	0	4667	0.00	0	0.00	0	0.00	NA	NA	4667
(b)	Venture Capital Funds		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	NA	0
(c)	Alternate Investment Funds		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	NA	0
(d)	Foreign Venture Capital Investors		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	NA	0
(e)	Foreign Portfolio Investors/Foreign Institutional Investors																		
(i)	Valiant Mauritius Partners Offshore Limited	AACCV8509Q	1	10567082	0	0	10567082	1.44	10567082	0	10567082	1.44	0	1.44	0	0.00	NA	NA	10567082
(ii)	Valiant Mauritius Partners Limited	AACCV8506B	1	9105455	0	0	9105455	1.24	9105455	0	9105455	1.24	0	1.24	0	0.00	NA	NA	9105455
(iii)	Others		26	7350227	0	0	7350227	1.00	7350227	0	7350227	1.00	0	1.00	0	0.00	NA	NA	7350227
	Total (1) (e)		28	27022764	0	0	27022764	3.67	27022764	0	27022764	3.67	0	3.67	0	0.00	NA	NA	27022764
(f)	Financial Institutions/Banks																		
(i)	Export - Import Bank of India	AAACE2769D	1	13028000	0	0	13028000	1.77	13028000	0	13028000	1.77	0	1.77	0	0.00	NA	NA	13028000
(ii)	Others		5	1731360	0	0	1731360	0.24	1731360	0	1731360	0.24	0	0.24	0	0.00	NA	NA	1731360
	Total (1) (f)		6	14759360	0	0	14759360	2.00	14759360	0	14759360	2.00	0	2.00	0	0.00	NA	NA	14759360
(g)	Insurance Companies																		
	Life Insurance Corporation of India	AAACL0582H	1	58465899	0	0	58465899	7.94	58465899	0	58465899	7.94	0	7.94	0	0.00	NA	NA	58465899
(h)	Provident Funds/Pension Funds		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	NA	0
(i)	Any Other (Specify)		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	NA	0
	Sub Total (B)(1)		36	100252690	0	0	100252690	13.62	100252690	0	100252690	13.62	0	13.62	0	0.00	NA	NA	100252690
(2)	Central Government/ State Government(s)/ President of India																		
	Sub Total (B)(2)		0	0	0	0	0	0.00	0	0	0	0.00	0.00	0.00	0	0.00	NA	NA	0
(3)	Non-Institutions																		
(a)	Individuals																		
(i)	Individual shareholders holding nominal share capital up to Rs.2 lakhs		92996	35895775	0	0	35895775	4.88	35895775	0	35895775	4.88	0	4.88	0	0.00	NA	NA	35888614
(ii)	Individual shareholders holding nominal share capital in excess of Rs. 2 Lakhs		165	10233886	0	0	10233886	1.39	10233886	0	10233886	1.39	0	1.39	0	0.00	NA	NA	10233886
	Total (3) (a)		93161	46129661	0	0	46129661	6.27	46129661	0	46129661	6.27	0	6.27	0	0.00	NA	NA	46122500
(b)	NBFCs Registered with RBI		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	NA	0
(c)	Employee Trusts		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	NA	0
(d)	Overseas Depositories (Holding DRs) (Balancing figure)		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	NA	0
(e)	Any Other (Specify)																		
(i)	Non Resident Indians		1193	1379630	0	0	1379630	0.19	1379630	0	1379630	0.19	0	0.19	0	0.00	NA	NA	1379630
(ii)	Overseas Corporate Bodies																		
	(a) SEMBCORP Marine Ltd.	AASCS9853Q	1	17500000	0	0	17500000	2.38	17500000	0	17500000	2.38	0	2.38	0	0.00	NA	NA	17500000
	(b) Valiant Mauritius Partners FDI Limited	AACCV8508R	1	16400000	0	0	16400000	2.23	16400000	0	16400000	2.23	0	2.23	0	0.00	NA	NA	16400000
	Total (3) (e)(ii)		2	33900000	0	0	33900000	4.60	33900000	0	33900000	4.60	0	4.60	0	0.00	NA	NA	33900000



(iii) Clearing Members		452	2215879	0	0	2215879	0.30	2215879	0	2215879	0.30	0	0.30	0	0.00	NA	NA	2215879
(iv) Persons Acting in Concert																		
(a) Skil Infrastructure Limited	AABCS7689F	7	193877041	0	0	193877041	26.33	193877041	0	193877041	26.33	0	26.33	0	0.00	NA	NA	193877041
(b) Grevek Investments and Finance Private Limited	AAACG2968G	3	22349494	0	0	22349494	3.04	22349494	0	22349494	3.04	0	3.04	0	0.00	NA	NA	22349494
(c) Others		1	1	0	0	1	0.00	1	0	1	0.00	0	0.00	0	0.00	NA	NA	1
Total (3) (e)(iv)		11	216226536	0	0	216226536	29.37	216226536	0	216226536	29.37	0	29.37	0	0.0	NA	NA	216226536
(v) Other Domestic Bodies Corporate																		
(a) IL and FS Maritime Infrastructure Company Limited	AABC17029R	1	53110674	0	0	53110674	7.21	53110674	0	53110674	7.21	0	7.21	0	0.00	NA	NA	53110674
(b) IL and FS Financial Services Limited	AAAC14805L	2	21123560	0	0	21123560	2.87	21123560	0	21123560	2.87	0	2.87	0	0.00	NA	NA	21123560
(c) Others		1341	41764614	0	0	41764614	5.67	41764614	0	41764614	5.67	0	5.67	0	0.00	NA	NA	41764614
Total (3) (e)(v)		1344	115998848	0	0	115998848	15.76	115998848	0	115998848	15.76	0	15.76	0	0.00	NA	NA	115998848
Sub Total (B)(3)		96163	415850554	0	0	415850554	56.49	415850554	0	415850554	56.49	0	56.49	0	0.00	NA	NA	415843393
Total Public Shareholding (B) = (B)(1)+(B)(2)+(B)(3)		96199	516103244	0	0	516103244	70.10	516103244	0	516103244	70.10	0	70.10	0	0.00	NA	NA	516096083

Details of the shareholders acting as persons in Concert including their Shareholding (No. and %) *:

Note - Refer details as per B(3)(e)(iv) above. Pursuant to the Public Announcement dated March 4, 2015 and an open offer made by the Promoters/Promoter Group in terms of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, the erstwhile promoters/Sellers are disclosed as persons in concert with the Promoters/Promoter Group.

Name of the Shareholder	No of shares held	%
SKIL Infrastructure Limited	193877041	26.33
SKIL Shipyard Holdings Private Limited	1	0
Grevek Investments and Finance Private Limited	22349494	3.04
Total	216226536	29.37

Details of Shares which remain unclaimed may be given hear along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc. - N.A.

Note:

- (1) PAN would not be displayed on website of Stock Exchange(s).
- (2) The above format needs to be disclosed along with the name of following persons: Institutions/Non Institutions holding more than 1% of total number of shares.
- (3) W.r.t. the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available and the balance to be disclosed as held by custodian,



Table IV - Statement showing shareholding pattern of the Non Promoter - Non Public Shareholder

Category	Category & Name of the Shareholder	PAN	No. of Shareholders	No. of fully paid up equity shares held	No. of Partly paid-up equity shares held	No. of Shares Underlying Depository Receipts	Total No. of Shares Held	Shareholding % calculated as per SCRR 1957 As a % of (A+B+C2)	Number of Voting Rights held in each class of securities				No. of Shares Underlying Outstanding convertible securities (Including Warrants)	Total Shareholding as a % assuming full conversion of convertible Securities (as a percentage of diluted share capital)	Number of Locked in Shares	
									No. of Voting Rights		Total as a % of Total Voting Rights	No. (a)			As a % of total Shares held (b)	
									Class X	Class Y	Total					
	(I)	(II)	(III)	(IV)	(V)	(VI)	(VII) = (IV+V+VI)	(VIII)	(IX)				(X)	(XI) = (VII) + (X) As a % of (A+B+C2)	(XII)	
(1)	Custodian/DR Holder		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00
(2)	Employee Benefit Trust (under SEBI(Share based Employee Benefit) Regulations 2014)		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00
	Total Non-Promoter-Non Public Shareholding (C) = (C)(1)+(C)(2)		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0

Notes:

(1) PAN would not be displayed on website of Stock Exchange(s).

(2) The above format needs to disclose name of all holders holding more than 1% of total number of shares

(3) W.r.t. the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available,

