

(1)(a) STATEMENT SHOWING SHAREHOLDING PATTERN IN CLAUSE-35			
NAME OF THE COMPANY:PIPAVAV DEFENCE AND OFFSHORE ENGINEERING COMPANY LIMITED			
SCRIP CODE:	BSE-533107	Name of the Scrip: Pipavav Defence and Offshore Engineering Company Limited	
	NSE-PIPAVAVDOC		
Class of Security:	Equity Shares		
QUARTER ENDED:	31.12.2012		
Partly paid-up shares	No. of partly paid-up shares	As a % of total no. of partly paid-up shares	As a % of total no. of shares of the Company.
Held by promoter/promoter group	0	0	0
Held by Public	0	0	0
Total:	0	0	0
Outstanding convertible securities:	No. of outstanding securities	As a % of total no. of outstanding convertible securities.	As a % of total no. of shares of the Company assuming full conversion of the convertible securities
Held by promoter/promoter group	0	0	0
Held by Public	0	0	0
Total:	0	0	0
Warrants:	No. of warrants	As a % of total no. of warrants	As a % of total no. of shares of the Company, assuming full conversion of warrants
Held by promoter/promoter group	0	0	0
Held by Public	10,500,000	100.00	1.48
Total:	10,500,000	100.00	1.48
Total paid-up capital of the Company, assuming full conversion of warrants and convertible securities	No.of Shares	Face Value	Share Capital (in Rs.)
	711,698,388	10	7,116,983,880

Statement Showing Shareholding Pattern Table (I) (a)

CATEGOR Y CODE	CATEGORY OF SHAREHOLDER	NO OF SHAREHOLDERS	TOTAL NUMBER OF SHARES	NO OF SHARES HELD IN DEMATERIALIZED FORM	TOTAL SHAREHOLDING AS A % OF TOTAL NO OF SHARES		SHARES PLEDGE OR OTHERWISE ENCUMBERED	
					AS a PERCENTAGE of (A+B)	As a PERCENTAGE of (A+B+C)	NUMBER OF SHARES	AS A PERCENTAGE
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)=(VIII)/(IV)*1 00
(A)	PROMOTER AND PROMOTER GROUP							
(1)	INDIAN							
(a)	Individual /HUF	0	0	0	0.00	0.00	0	0.00
(b)	Central Government/State Government(s)	0	0	0	0.00	0.00	0	0.00
(c)	Bodies Corporate	3	315,776,180	315,776,180	45.03	45.03	301,671,179	95.53
(d)	Financial Institutions / Banks	0	0	0	0.00	0.00	0	0.00
(e)	Any Others (Specify)	0	0	0	0.00	0.00	0	0.00
	Sub-Total A(1)	3	315,776,180	315,776,180	45.03	45.03	301,671,179	95.53
(2)	FOREIGN							
(a)	Individuals (NRIs/Foreign Individuals)	0	0	0	0.00	0.00	0	0.00
(b)	Bodies Corporate	0	0	0	0.00	0.00	0	0.00
(c)	Institutions	0	0	0	0.00	0.00	0	0.00
(d)	Qualified Foreign Investor	0	0	0	0.00	0.00	0	0.00
(e)	Any Others (Specify)	0	0	0	0.00	0.00	0	0.00
	Sub-Total A(2)	0	0	0	0.00	0.00	0	0.00
	Total A=A(1)+A(2)	3	315,776,180	315,776,180	45.03	45.03	301,671,179	95.53
(B)	PUBLIC SHAREHOLDING							
(1)	INSTITUTIONS							
(a)	Mutual Funds /UTI	7	11,683,038	11,683,038	1.67	1.67		
(b)	Financial Institutions /Banks	8	31,483,929	31,483,929	4.49	4.49		
(c)	Central Government / State Government(s)	0	0	0	0.00	0.00		
(d)	Venture Capital Funds	0	0	0	0.00	0.00		
(e)	Insurance Companies	1	58,465,899	58,465,899	8.34	8.34		
(f)	Foreign Institutional Investors	49	23,695,783	23,695,783	3.38	3.38		
(g)	Foreign Venture Capital Investors	1	8,839,420	8,839,420	1.26	1.26		
(h)	Qualified Foreign Investor	0	0	0	0.00	0.00		
(i)	Others	0	0	0	0.00	0.00		
	Sub-Total B(1)	66	134,168,069	134,168,069	19.13	19.13		

CATEGOR Y CODE	CATEGORY OF SHAREHOLDER	NO OF SHAREHOLDERS	TOTAL NUMBER OF SHARES	NO OF SHARES HELD IN DEMATERIALIZED FORM	TOTAL SHAREHOLDING AS A % OF TOTAL NO OF SHARES		SHARES PLEDGE OR OTHERWISE ENCUMBERED	
					AS a PERCENTAGE of (A+B)	As a PERCENTAGE of (A+B+C)	NUMBER OF SHARES	AS A PERCENTAGE
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)=(VIII)/(IV)*1 00
(2)	NON-INSTITUTIONS							
(a)	Bodies Corporate	1,078	175,485,575	175,485,575	25.03	25.03		
(b)	Individuals							
	(i) Individuals holding nominal share capital upto Rs.1 lakh	56,674	16,863,391	16,855,480	2.40	2.40		
	(ii) Individuals holding nominal share capital in excess of Rs.1 lakh	288	22,471,192	22,471,192	3.20	3.20		
(c)	Qualified Foreign Investor	0	0	0	0.00	0.00		
(d)	Any Others (Specify)							
	NON RESIDENT INDIANS	637	530,375	530,375	0.08	0.08		
	CLEARING MEMBERS	154	1,989,506	1,989,506	0.28	0.28		
	FOREIGN COMPANIES	2	33,900,000	16,400,000	4.83	4.83		
	FOREIGN NATIONALS	1	500	500	0.00	0.00		
	TRUSTS	7	13,600	13,600	0.00	0.00		
	Sub-Total B(2)	58,841	251,254,139	233,746,228	35.83	35.83		
	Total B=B(1)+B(2)	58,907	385,422,208	367,914,297	54.97	54.97		
	Total (A+B)	58,910	701,198,388	683,690,477	100.00	100.00		
(C)	Shares held by custodians, against which Depository Receipts have been issued							
(1)	Promoter and Promoter Group							
(2)	Public	0	0	0	0.00	0.00		
	GRAND TOTAL (A+B+C)	58,910	701,198,388	683,690,477	100.00	0.00	301,671,179	43.02

(I)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"											
Sr.No	Name of the Shareholder	Details of Shares held		Encumbered shares (*)			Details of Warrants		Details of convertible		Total Shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
		No. of Shares held	As a % of grand total (A)+(B)+(C)	Pledge Shares	AS a percentage	AS a % of grand total (A) + (B) + (C) of sub-clause (I)(a)	Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	As a % total number of convertible securities of the same class	
(I)	(II)	(III)	(IV)	(V)	(VI)=(V)/(III)* 100	(VII)	(VIII)	(IX)	(X)	(XI)	(XII)
1	SKIL INFRASTRUCTURE LIMITED	263,466,685	37.57	254,361,685	96.54	36.28	0	0.00	0	0.00	37.02
2	SKIL SHIPYARD HOLDINGS PRIVATE LIMITED	29,960,001	4.27	29,960,000	100.00	4.27	0	0.00	0	0.00	4.21
3	GREVEK INVESTMENT AND FINANCE PRIVATE LIMITED	22,349,494	3.19	17,349,494	77.63	2.47	0	0.00	0	0.00	3.14
	TOTAL	315,776,180	45.03	301,671,179	95.53	43.02	0	0.00	0	0.00	44.37

(I)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares								
Sr. No.	Name of the shareholder	Number of shares held	Shares as a percentage of total number of shares {i.e., Grand total (A)+(B)+(C) indicated in Statement at para (I)(a) above}	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital)
				Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	LIFE INSURANCE CORPORATION OF INDIA	58,465,899	8.34	0	0.00	0	0.00	8.21
2	IL AND FS MARITIME INFRASTRUCTURE COMPANY LIMITED	53,423,871	7.62	0	0.00	0	0.00	7.51
3	SembCorp Marine Limited	17,500,000	2.50	0	0.00	0	0.00	2.46
4	EXPORT IMPORT BANK OF INDIA	17,210,000	2.45	0	0.00	0	0.00	2.42
5	VALIANT MAURITIUS PARTNERS FDI LIMITED	16,400,000	2.34	0	0.00	0	0.00	2.30
6	SNEHA METALS PRIVATE LTD.	14,000,000	2.00	0	0.00	0	0.00	1.97
7	SMALLCAP WORLD FUND, INC	12,949,326	1.85	0	0.00	0	0.00	1.82
8	IL AND FS FINANCIAL SERVICES LIMITED	12,617,254	1.80	0	0.00	0	0.00	1.77
9	IDBI BANK LTD.	10,270,350	1.46	0	0.00	0	0.00	1.44
10	NEW YORK LIFE INVESTMENT MANAGEMENT INDIA FUND (FVC)II LLC	8,839,420	1.26	0	0.00	0	0.00	1.24
11	KUNDAN INFRASTRUCTURE PVT LTD	8,324,306	1.19	0	0.00	0	0.00	1.17
	TOTAL	230,000,426	32.80	0	0.00	0	0.00	32.32

(I)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total								
Sr. No.	Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them	Number of shares held	Shares as a percentage of total number of shares {i.e., Grand total (A)+(B)+(C) indicated in Statement at para (I)(a) above}	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital)
				Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	LIFE INSURANCE CORPORATION OF INDIA & PAC							
(i)	LIFE INSURANCE CORPORATION OF INDIA	58,465,899	8.34	0	0.00	0	0.00	8.21
(ii)	LIC OF INDIA MARKET PLUS 1 GROWTH FUND	4,930,793	0.70	0	0.00	0	0.00	0.69
(iii)	LIC OF INDIA MARKET PLUS GROWTH FUND	3,644,176	0.52	0	0.00	0	0.00	0.51
(iv)	LIC OF INDIA PROFIT PLUS GROWTH FUND	944,712	0.13	0	0.00	0	0.00	0.13
(v)	LIC OF INDIA SAMRIDHI PLUS FUND	100,000	0.01	0	0.00	0	0.00	0.01
(vi)	LIC OF INDIA MARKET PLUS 1 BALANCED FUND	100,000	0.01	0	0.00	0	0.00	0.01
	TOTAL (i to vi) (1)	68,185,580	9.72	0	0.00	0	0.00	9.58
2	IL AND FS MARITIME INFRASTRUCTURE COMPANY LIMITED & PAC							
i)	IL AND FS MARITIME INFRASTRUCTURE COMPANY LIMITED (IMICL)	53,423,871	7.62	0	0.00	0	0.00	7.51
ii)	IL AND FS FINANCIAL SERVICES LIMITED (IMICL)	12,617,254	1.80	0	0.00	0	0.00	1.77
	TOTAL (i to ii) (2)	66,041,125	9.42	0	0.00	0	0.00	9.28
	TOTAL (1 + 2)	134,226,705	19.14	0	0.00	0	0.00	18.86

(l)(d)	STATEMENT SHOWING DETAILS OF LOCKED-IN SHARES			
Sr. No.	NAME OF THE SHAREHOLDER	Category Code	Number of Locked in Shares	Locked - in - shares as a percentage of total number of shares(i.e Grand Total (A)+ (B)+ (c)indicated in Statement at para (i) (a) above)
1	GREVEK INVESTMENT AND FINANCE PRIVATE LIMITED	PGP	10,000,000	1.43
	TOTAL		10,000,000	1.43

(II)(a)		STATEMENT SHOWING DETAILS OF DEPOSITORY RECEIPTS (DRs)		
Sr.No.	Type of outstanding DR (ADRs,GDRs,SDRs,etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at Para(I)(a) above}
1	NIL	0	0	0
	TOTAL :	0	0	0

(II)(b)	Statement showing Holding of Depository Receipts (DRs), where underlying shares held by "Promoter/Promoter group" are in excess of 1% of the total number shares.			
Sr.No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para(I)(a) above}
	NIL	0	0	0
	TOTAL	0	0	0