

| (1)(a) STATEMENT SHOWING SHAREHOLDING PATTERN IN CLAUSE-35                                            |                               |                                                                            |                                                                                                     |
|-------------------------------------------------------------------------------------------------------|-------------------------------|----------------------------------------------------------------------------|-----------------------------------------------------------------------------------------------------|
|                                                                                                       |                               |                                                                            |                                                                                                     |
| NAME OF THE COMPANY:PIPAVAV DEFENCE AND OFFSHORE ENGINEERING COMPANY LIMITED                          |                               |                                                                            |                                                                                                     |
| SCRIP CODE:                                                                                           | BSE-533107                    | Name of the Scrip:Pipavav Defence and Offshore Engineering Company Limited |                                                                                                     |
|                                                                                                       | NSE-PIPAVAVDOC                |                                                                            |                                                                                                     |
| Class of Security:                                                                                    | Equity Shares                 |                                                                            |                                                                                                     |
| QUARTER ENDED:                                                                                        | 30.09.2013                    |                                                                            |                                                                                                     |
|                                                                                                       |                               |                                                                            |                                                                                                     |
| Partly paid-up shares                                                                                 | No. of partly paid-up shares  | As a % of total no. of partly paid-up shares                               | As a % of total no. of shares of the Company.                                                       |
| Held by promoter/promoter group                                                                       | 0                             | 0                                                                          | 0                                                                                                   |
| Held by Public                                                                                        | 0                             | 0                                                                          | 0                                                                                                   |
| <b>Total:</b>                                                                                         | <b>0</b>                      | <b>0</b>                                                                   | <b>0</b>                                                                                            |
| Outstanding convertible securities:                                                                   | No. of outstanding securities | As a % of total no. of outstanding convertible securities.                 | As a % of total no. of shares of the Company assuming full conversion of the convertible securities |
| Held by promoter/promoter group                                                                       | 0                             | 0                                                                          | 0                                                                                                   |
| Held by Public                                                                                        | 0                             | 0                                                                          | 0                                                                                                   |
| <b>Total:</b>                                                                                         | <b>0</b>                      | <b>0</b>                                                                   | <b>0</b>                                                                                            |
| Warrants:                                                                                             | No. of warrants               | As a % of total no. of warrants                                            | As a % of total no. of shares of the Company, assuming full conversion of warrants                  |
| Held by promoter/promoter group                                                                       | 0                             | 0                                                                          | 0                                                                                                   |
| Held by Public                                                                                        | 0                             | 0                                                                          | 0                                                                                                   |
| <b>Total:</b>                                                                                         | <b>0</b>                      | <b>0</b>                                                                   | <b>0</b>                                                                                            |
| Total paid-up capital of the Company, assuming full conversion of warrants and convertible securities | No. of Shares                 | Face Value                                                                 | Share Capital (in Rs.)                                                                              |
|                                                                                                       | 736,206,269                   | 10                                                                         | 7,362,062,690                                                                                       |

Statement Showing Shareholding Pattern Table (I) (a)

| CATEGORY CODE | CATEGORY OF SHAREHOLDER                  | NO OF SHAREHOLDERS | TOTAL NUMBER OF SHARES | NO OF SHARES HELD IN DEMATERIALIZED FORM | TOTAL SHAREHOLDING AS A % OF TOTAL NO OF SHARES |                            | SHARES PLEDGE OR OTHERWISE ENCUMBERED |                      |
|---------------|------------------------------------------|--------------------|------------------------|------------------------------------------|-------------------------------------------------|----------------------------|---------------------------------------|----------------------|
|               |                                          |                    |                        |                                          | AS a PERCENTAGE of (A+B)                        | As a PERCENTAGE of (A+B+C) | NUMBER OF SHARES                      | AS a PERCENTAGE      |
| (I)           | (II)                                     | (III)              | (IV)                   | (V)                                      | (VI)                                            | (VII)                      | (VIII)                                | (IX)=(VIII)/(IV)*100 |
| <b>(A)</b>    | <b>PROMOTER AND PROMOTER GROUP</b>       |                    |                        |                                          |                                                 |                            |                                       |                      |
| (1)           | INDIAN                                   |                    |                        |                                          |                                                 |                            |                                       |                      |
| (a)           | Individual /HUF                          | 0                  | 0                      | 0                                        | 0.00                                            | 0.00                       | 0                                     | 0.00                 |
| (b)           | Central Government/State Government(s)   | 0                  | 0                      | 0                                        | 0.00                                            | 0.00                       | 0                                     | 0.00                 |
| (c)           | Bodies Corporate                         | 3                  | 327,764,223            | 327,764,223                              | 44.52                                           | 44.52                      | 326,659,222                           | 99.66                |
| (d)           | Financial Institutions / Banks           | 0                  | 0                      | 0                                        | 0.00                                            | 0.00                       | 0                                     | 0.00                 |
| (e)           | Others                                   | 0                  | 0                      | 0                                        | 0.00                                            | 0.00                       | 0                                     | 0.00                 |
|               |                                          |                    |                        |                                          |                                                 |                            |                                       |                      |
|               | <b>Sub-Total A(1) :</b>                  | <b>3</b>           | <b>327,764,223</b>     | <b>327,764,223</b>                       | <b>44.52</b>                                    | <b>44.52</b>               | <b>326,659,222</b>                    | <b>99.66</b>         |
|               |                                          |                    |                        |                                          |                                                 |                            |                                       |                      |
| (2)           | FOREIGN                                  |                    |                        |                                          |                                                 |                            |                                       |                      |
| (a)           | Individuals (NRIs/Foreign Individuals)   | 0                  | 0                      | 0                                        | 0.00                                            | 0.00                       | 0                                     | 0.00                 |
| (b)           | Bodies Corporate                         | 0                  | 0                      | 0                                        | 0.00                                            | 0.00                       | 0                                     | 0.00                 |
| (c)           | Institutions                             | 0                  | 0                      | 0                                        | 0.00                                            | 0.00                       | 0                                     | 0.00                 |
| (d)           | Qualified Foreign Investor               | 0                  | 0                      | 0                                        | 0.00                                            | 0.00                       | 0                                     | 0.00                 |
| (e)           | Others                                   | 0                  | 0                      | 0                                        | 0.00                                            | 0.00                       | 0                                     | 0.00                 |
|               | <b>Sub-Total A(2) :</b>                  | <b>0</b>           | <b>0</b>               | <b>0</b>                                 | <b>0.00</b>                                     | <b>0.00</b>                | <b>0</b>                              | <b>0.00</b>          |
|               |                                          |                    |                        |                                          |                                                 |                            |                                       |                      |
|               | <b>Total A=A(1)+A(2)</b>                 | <b>3</b>           | <b>327,764,223</b>     | <b>327,764,223</b>                       | <b>44.52</b>                                    | <b>44.52</b>               | <b>326,659,222</b>                    | <b>99.66</b>         |
|               |                                          |                    |                        |                                          |                                                 |                            |                                       |                      |
| <b>(B)</b>    | <b>PUBLIC SHAREHOLDING</b>               |                    |                        |                                          |                                                 |                            |                                       |                      |
| (1)           | INSTITUTIONS                             |                    |                        |                                          |                                                 |                            | N.A.                                  | N.A.                 |
| (a)           | Mutual Funds /UTI                        | 8                  | 10,969,113             | 10,969,113                               | 1.49                                            | 1.49                       |                                       |                      |
| (b)           | Financial Institutions /Banks            | 10                 | 37,642,456             | 37,642,456                               | 5.11                                            | 5.11                       |                                       |                      |
| (c)           | Central Government / State Government(s) | 0                  | 0                      | 0                                        | 0.00                                            | 0.00                       |                                       |                      |
| (d)           | Venture Capital Funds                    | 0                  | 0                      | 0                                        | 0.00                                            | 0.00                       |                                       |                      |
| (e)           | Insurance Companies                      | 1                  | 58,465,899             | 58,465,899                               | 7.94                                            | 7.94                       |                                       |                      |
| (f)           | Foreign Institutional Investors          | 25                 | 17,031,067             | 17,031,067                               | 2.31                                            | 2.31                       |                                       |                      |
| (g)           | Foreign Venture Capital Investors        | 1                  | 6,219,761              | 6,219,761                                | 0.84                                            | 0.84                       |                                       |                      |

| CATEGORY CODE | CATEGORY OF SHAREHOLDER                                                       | NO OF SHAREHOLDERS | TOTAL NUMBER OF SHARES | NO OF SHARES HELD IN DEMATERIALIZED FORM | TOTAL SHAREHOLDING AS A % OF TOTAL NO OF SHARES |                            | SHARES PLEDGE OR OTHERWISE ENCUMBERED |                      |
|---------------|-------------------------------------------------------------------------------|--------------------|------------------------|------------------------------------------|-------------------------------------------------|----------------------------|---------------------------------------|----------------------|
|               |                                                                               |                    |                        |                                          | AS a PERCENTAGE of (A+B)                        | As a PERCENTAGE of (A+B+C) | NUMBER OF SHARES                      | AS a PERCENTAGE      |
| (I)           | (II)                                                                          | (III)              | (IV)                   | (V)                                      | (VI)                                            | (VII)                      | (VIII)                                | (IX)=(VIII)/(IV)*100 |
| (h)           | Qualified Foreign Investor                                                    | 0                  | 0                      | 0                                        | 0.00                                            | 0.00                       |                                       |                      |
| (i)           | Others                                                                        | 0                  | 0                      | 0                                        | 0.00                                            | 0.00                       |                                       |                      |
|               | <b>Sub-Total B(1) :</b>                                                       | <b>45</b>          | <b>130,328,296</b>     | <b>130,328,296</b>                       | <b>17.70</b>                                    | <b>17.70</b>               |                                       |                      |
|               |                                                                               |                    |                        |                                          |                                                 |                            |                                       |                      |
| (2)           | NON-INSTITUTIONS                                                              |                    |                        |                                          |                                                 |                            |                                       |                      |
| (a)           | Bodies Corporate                                                              | 977                | 170,417,739            | 170,417,739                              | 23.15                                           | 23.15                      |                                       |                      |
| (b)           | Individuals                                                                   |                    |                        |                                          |                                                 |                            |                                       |                      |
|               | (i) Individuals holding nominal share capital upto Rs.1 lakh                  | 53,398             | 16,023,900             | 16,015,989                               | 2.18                                            | 2.18                       |                                       |                      |
|               | (ii) Individuals holding nominal share capital in excess of Rs.1 lakh         | 267                | 32,461,979             | 32,461,979                               | 4.41                                            | 4.41                       |                                       |                      |
| (c)           | Qualified Foreign Investor                                                    | 0                  | 0                      | 0                                        | 0.00                                            | 0.00                       |                                       |                      |
| (d)           | Others                                                                        |                    |                        |                                          |                                                 |                            |                                       |                      |
|               | TRUSTS                                                                        | 7                  | 88,600                 | 88,600                                   | 0.01                                            | 0.01                       |                                       |                      |
|               | NON RESIDENT INDIANS                                                          | 587                | 419,975                | 419,975                                  | 0.06                                            | 0.06                       |                                       |                      |
|               | CLEARING MEMBERS                                                              | 147                | 293,676                | 293,676                                  | 0.04                                            | 0.04                       |                                       |                      |
|               | FOREIGN COMPANIES                                                             | 3                  | 58,407,881             | 40,907,881                               | 7.93                                            | 7.93                       |                                       |                      |
|               | FOREIGN NATIONALS                                                             | 0                  | 0                      | 0                                        | 0.00                                            | 0.00                       |                                       |                      |
|               |                                                                               |                    |                        |                                          |                                                 |                            |                                       |                      |
|               | <b>Sub-Total B(2) :</b>                                                       | <b>55,386</b>      | <b>278,113,750</b>     | <b>260,605,839</b>                       | <b>37.78</b>                                    | <b>37.78</b>               |                                       |                      |
|               |                                                                               |                    |                        |                                          |                                                 |                            |                                       |                      |
|               | <b>Total B=B(1)+B(2) :</b>                                                    | <b>55,431</b>      | <b>408,442,046</b>     | <b>390,934,135</b>                       | <b>55.48</b>                                    | <b>55.48</b>               |                                       |                      |
|               |                                                                               |                    |                        |                                          |                                                 |                            |                                       |                      |
|               | <b>Total (A+B) :</b>                                                          | <b>55,434</b>      | <b>736,206,269</b>     | <b>718,698,358</b>                       | <b>100.00</b>                                   | <b>100.00</b>              |                                       |                      |
|               |                                                                               |                    |                        |                                          |                                                 |                            |                                       |                      |
| (C)           | Shares held by custodians, against which Depository Receipts have been issued |                    |                        |                                          |                                                 |                            |                                       |                      |
|               |                                                                               |                    |                        |                                          |                                                 |                            |                                       |                      |
| (1)           | Promoter and Promoter Group                                                   |                    |                        |                                          |                                                 |                            |                                       |                      |
| (2)           | Public                                                                        | 0                  | 0                      | 0                                        | 0.00                                            | 0.00                       |                                       |                      |
|               |                                                                               |                    |                        |                                          |                                                 |                            |                                       |                      |
|               | <b>GRAND TOTAL (A+B+C) :</b>                                                  | <b>55,434</b>      | <b>736,206,269</b>     | <b>718,698,358</b>                       | <b>100.00</b>                                   | <b>100.00</b>              | <b>326,659,222</b>                    | <b>44.37</b>         |

| (I)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group" |                                               |                        |                                   |                       |                    |                                                            |                         |                                                   |                                       |                                                                 |                                                                                                                                            |
|------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-----------------------------------------------|------------------------|-----------------------------------|-----------------------|--------------------|------------------------------------------------------------|-------------------------|---------------------------------------------------|---------------------------------------|-----------------------------------------------------------------|--------------------------------------------------------------------------------------------------------------------------------------------|
| Sr.No                                                                                                                                                                  | Name of the Shareholder                       | Details of Shares held |                                   | Encumbered shares (*) |                    |                                                            | Details of Warrants     |                                                   | Details of convertible securities     |                                                                 | Total Shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
|                                                                                                                                                                        |                                               | No. of Shares held     | As a % of grand total (A)+(B)+(C) | Pledge Shares         | AS a percentage    | AS a % of grand total (A) + (B) + (C) of sub-clause (I)(a) | Number of warrants held | As a % total number of warrants of the same class | Number of convertible securities held | As a % total number of convertible securities of the same class |                                                                                                                                            |
| (I)                                                                                                                                                                    | (II)                                          | (III)                  | (IV)                              | (V)                   | (VI)=(V)/(III)*100 | (VII)                                                      | (VIII)                  | (IX)                                              | (X)                                   | (XI)                                                            | (XII)                                                                                                                                      |
|                                                                                                                                                                        |                                               |                        |                                   |                       |                    |                                                            |                         |                                                   |                                       |                                                                 |                                                                                                                                            |
|                                                                                                                                                                        |                                               |                        |                                   |                       |                    |                                                            |                         |                                                   |                                       |                                                                 |                                                                                                                                            |
| 1                                                                                                                                                                      | SKIL INFRASTRUCTURE LIMITED                   | 267,037,043            | 36.27                             | 265,932,043           | 99.59              | 36.12                                                      | 0                       | 0.00                                              | 0                                     | 0.00                                                            | 36.27                                                                                                                                      |
| 2                                                                                                                                                                      | SKIL SHIPYARD HOLDINGS PRIVATE LIMITED        | 38,377,686             | 5.21                              | 38,377,685            | 100.00             | 5.21                                                       | 0                       | 0.00                                              | 0                                     | 0.00                                                            | 5.21                                                                                                                                       |
| 3                                                                                                                                                                      | GREVEK INVESTMENT AND FINANCE PRIVATE LIMITED | 22,349,494             | 3.04                              | 22,349,494            | 100.00             | 3.04                                                       | 0                       | 0.00                                              | 0                                     | 0.00                                                            | 3.04                                                                                                                                       |
|                                                                                                                                                                        |                                               |                        |                                   |                       |                    |                                                            |                         |                                                   |                                       |                                                                 |                                                                                                                                            |
|                                                                                                                                                                        | <b>TOTAL :</b>                                | <b>327,764,223</b>     | <b>44.52</b>                      | <b>326,659,222</b>    | <b>99.66</b>       | <b>44.37</b>                                               | <b>0</b>                | <b>0.00</b>                                       | <b>0</b>                              | <b>0.00</b>                                                     | <b>44.52</b>                                                                                                                               |

| (I)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares |                                                   |                       |                                                                                                                              |                         |                                                   |                                       |                                                                  |                                                                                                                                             |
|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------------------------------------------------|-----------------------|------------------------------------------------------------------------------------------------------------------------------|-------------------------|---------------------------------------------------|---------------------------------------|------------------------------------------------------------------|---------------------------------------------------------------------------------------------------------------------------------------------|
| Sr.No.                                                                                                                                                                                                      | Name of the shareholder                           | Number of shares held | Shares as a percentage of total number of shares {i.e., Grant total (A)+(B)+(C) indicated in Statement at para (I)(a) above} | Details of warrants     |                                                   | Details of convertible securities     |                                                                  | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital) |
|                                                                                                                                                                                                             |                                                   |                       |                                                                                                                              | Number of warrants held | As a % total number of warrants of the same class | Number of convertible securities held | % w.r.t total number of convertible securities of the same class |                                                                                                                                             |
| 1                                                                                                                                                                                                           | LIFE INSURANCE CORPORATION OF INDIA               | 58,465,899            | 7.94                                                                                                                         | 0                       | 0.00                                              | 0                                     | 0.00                                                             | 7.94                                                                                                                                        |
| 2                                                                                                                                                                                                           | IL AND FS MARITIME INFRASTRUCTURE COMPANY LIMITED | 53,423,871            | 7.26                                                                                                                         | 0                       | 0.00                                              | 0                                     | 0.00                                                             | 7.26                                                                                                                                        |
| 3                                                                                                                                                                                                           | SAAB AKTIEBOLAG                                   | 24,507,881            | 3.33                                                                                                                         | 0                       | 0.00                                              | 0                                     | 0.00                                                             | 3.33                                                                                                                                        |
| 4                                                                                                                                                                                                           | IDBI BANK LTD.                                    | 17,529,439            | 2.38                                                                                                                         | 0                       | 0.00                                              | 0                                     | 0.00                                                             | 2.38                                                                                                                                        |
| 5                                                                                                                                                                                                           | SembCorp Marine Limited                           | 17,500,000            | 2.38                                                                                                                         | 0                       | 0.00                                              | 0                                     | 0.00                                                             | 2.38                                                                                                                                        |
| 6                                                                                                                                                                                                           | EXPORT- IMPORT BANK OF INDIA                      | 16,628,000            | 2.26                                                                                                                         | 0                       | 0.00                                              | 0                                     | 0.00                                                             | 2.26                                                                                                                                        |
| 7                                                                                                                                                                                                           | VALIANT MAURITIUS PARTNERS FDI LIMITED            | 16,400,000            | 2.23                                                                                                                         | 0                       | 0.00                                              | 0                                     | 0.00                                                             | 2.23                                                                                                                                        |
| 8                                                                                                                                                                                                           | SNEHA METALS PRIVATE LTD.                         | 13,000,000            | 1.77                                                                                                                         | 0                       | 0.00                                              | 0                                     | 0.00                                                             | 1.77                                                                                                                                        |
| 9                                                                                                                                                                                                           | IL AND FS FINANCIAL SERVICES LIMITED              | 12,617,254            | 1.71                                                                                                                         | 0                       | 0.00                                              | 0                                     | 0.00                                                             | 1.71                                                                                                                                        |
| 10                                                                                                                                                                                                          | RAKESH JHUNJHUNWALA                               | 10,500,000            | 1.43                                                                                                                         | 0                       | 0.00                                              | 0                                     | 0.00                                                             | 1.43                                                                                                                                        |
| 11                                                                                                                                                                                                          | SMALLCAP WORLD FUND, INC                          | 9,925,000             | 1.35                                                                                                                         | 0                       | 0.00                                              | 0                                     | 0.00                                                             | 1.35                                                                                                                                        |
| 12                                                                                                                                                                                                          | EDELWEISS SECURITIES LTD                          | 9,090,341             | 1.23                                                                                                                         | 0                       | 0.00                                              | 0                                     | 0.00                                                             | 1.23                                                                                                                                        |
| 13                                                                                                                                                                                                          | KUNDAN INFRASTRUCTURE PVT LTD                     | 8,324,306             | 1.13                                                                                                                         | 0                       | 0.00                                              | 0                                     | 0.00                                                             | 1.13                                                                                                                                        |
|                                                                                                                                                                                                             |                                                   |                       |                                                                                                                              |                         |                                                   |                                       |                                                                  |                                                                                                                                             |
|                                                                                                                                                                                                             | <b>TOTAL :</b>                                    | <b>267,911,991</b>    | <b>36.39</b>                                                                                                                 | <b>0</b>                | <b>0.00</b>                                       | <b>0</b>                              | <b>0.00</b>                                                      | <b>36.39</b>                                                                                                                                |

| (I)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company |                                                                                 |                       |                                                                                                                              |                         |                                                   |                                       |                                                                  |                                                                                                                                             |
|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------------------------------------------------------------------------------|-----------------------|------------------------------------------------------------------------------------------------------------------------------|-------------------------|---------------------------------------------------|---------------------------------------|------------------------------------------------------------------|---------------------------------------------------------------------------------------------------------------------------------------------|
| Sr.No.                                                                                                                                                                                                                                          | Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them | Number of shares held | Shares as a percentage of total number of shares {i.e., Grant total (A)+(B)+(C) indicated in Statement at para (I)(a) above} | Details of warrants     |                                                   | Details of convertible securities     |                                                                  | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital) |
|                                                                                                                                                                                                                                                 |                                                                                 |                       |                                                                                                                              | Number of warrants held | As a % total number of warrants of the same class | Number of convertible securities held | % w.r.t total number of convertible securities of the same class |                                                                                                                                             |
| <b>1</b>                                                                                                                                                                                                                                        | <b>LIFE INSURANCE CORPORATION OF INDIA &amp; PAC</b>                            |                       |                                                                                                                              |                         |                                                   |                                       |                                                                  |                                                                                                                                             |
| (i)                                                                                                                                                                                                                                             | LIFE INSURANCE CORPORATION OF INDIA                                             | 58,465,899            | 7.94                                                                                                                         | 0                       | 0.00                                              | 0                                     | 0.00                                                             | 7.94                                                                                                                                        |
| (ii)                                                                                                                                                                                                                                            | LIC OF INDIA MARKET PLUS 1 GROWTH FUND                                          | 4,930,793             | 0.67                                                                                                                         | 0                       | 0.00                                              | 0                                     | 0.00                                                             | 0.67                                                                                                                                        |
| (iii)                                                                                                                                                                                                                                           | LIC OF INDIA MARKET PLUS GROWTH FUND                                            | 3,644,176             | 0.49                                                                                                                         | 0                       | 0.00                                              | 0                                     | 0.00                                                             | 0.49                                                                                                                                        |
| (iv)                                                                                                                                                                                                                                            | LIC OF INDIA PROFIT PLUS GROWTH FUND                                            | 944,712               | 0.13                                                                                                                         | 0                       | 0.00                                              | 0                                     | 0.00                                                             | 0.13                                                                                                                                        |
| (v)                                                                                                                                                                                                                                             | LIC OF INDIA SAMRIDHI PLUS FUND                                                 | 100,000               | 0.01                                                                                                                         | 0                       | 0.00                                              | 0                                     | 0.00                                                             | 0.01                                                                                                                                        |
| (vi)                                                                                                                                                                                                                                            | LIC OF INDIA MARKET PLUS 1 BALANCED FUND                                        | 100,000               | 0.01                                                                                                                         | 0                       | 0.00                                              | 0                                     | 0.00                                                             | 0.01                                                                                                                                        |
|                                                                                                                                                                                                                                                 |                                                                                 |                       |                                                                                                                              |                         |                                                   |                                       |                                                                  |                                                                                                                                             |
|                                                                                                                                                                                                                                                 | <b>TOTAL (I to vi) 1</b>                                                        | <b>68,185,580</b>     | <b>9.26</b>                                                                                                                  | <b>0</b>                | <b>0.00</b>                                       | <b>0</b>                              | <b>0.00</b>                                                      | <b>9.26</b>                                                                                                                                 |
|                                                                                                                                                                                                                                                 |                                                                                 |                       |                                                                                                                              |                         |                                                   |                                       |                                                                  |                                                                                                                                             |
| <b>2</b>                                                                                                                                                                                                                                        | <b>IL AND FS MARITIME INFRASTRUCTURE COMPANY LIMITED &amp; PAC</b>              |                       |                                                                                                                              |                         |                                                   |                                       |                                                                  |                                                                                                                                             |
| (i)                                                                                                                                                                                                                                             | IL AND FS MARITIME INFRASTRUCTURE COMPANY LIMITED                               | 53,423,871            | 7.26                                                                                                                         | 0                       | 0.00                                              | 0                                     | 0.00                                                             | 7.26                                                                                                                                        |
| (ii)                                                                                                                                                                                                                                            | IL AND FS FINANCIAL SERVICES LIMITED                                            | 12,617,254            | 1.71                                                                                                                         | 0                       | 0.00                                              | 0                                     | 0.00                                                             | 1.71                                                                                                                                        |
|                                                                                                                                                                                                                                                 |                                                                                 |                       |                                                                                                                              |                         |                                                   |                                       |                                                                  |                                                                                                                                             |
|                                                                                                                                                                                                                                                 | <b>TOTAL (I to ii) 2</b>                                                        | <b>66,041,125</b>     | <b>8.97</b>                                                                                                                  | <b>0</b>                | <b>0.00</b>                                       | <b>0</b>                              | <b>0.00</b>                                                      | <b>8.97</b>                                                                                                                                 |
|                                                                                                                                                                                                                                                 |                                                                                 |                       |                                                                                                                              |                         |                                                   |                                       |                                                                  |                                                                                                                                             |
|                                                                                                                                                                                                                                                 | <b>TOTAL</b>                                                                    | <b>134,226,705</b>    | <b>18.23</b>                                                                                                                 | <b>0</b>                | <b>0.00</b>                                       | <b>0</b>                              | <b>0.00</b>                                                      | <b>18.23</b>                                                                                                                                |

| (I)(d) | STATEMENT SHOWING DETAILS OF LOCKED-IN SHARES |               |                            |                                                                                                                                        |
|--------|-----------------------------------------------|---------------|----------------------------|----------------------------------------------------------------------------------------------------------------------------------------|
| Sr.No. | Name of the Shareholder                       | Category Code | Number of Locked in Shares | Locked-in shares as a percentage of total number of shares (i.e. Grand Total (A)+(B)+(C) indicated in Statement at para (i) (a) above) |
| 1      | SAAB AKTIEBOLAG                               | PUB           | 24,507,881                 | 3.33                                                                                                                                   |
| 2      | RAKESH JHUNJHUNWALA                           | PUB           | 10,000,000                 | 1.36                                                                                                                                   |
| 3      | GREVEK INVESTMENT AND FINANCE PVT. LTD.       | PGP           | 7,079,998                  | 0.96                                                                                                                                   |
| 4      | UTPAL H SHETH                                 | PUB           | 500,000                    | 0.07                                                                                                                                   |
|        |                                               |               |                            |                                                                                                                                        |
|        | <b>TOTAL</b>                                  |               | <b>42,087,879</b>          | <b>5.72</b>                                                                                                                            |

| <b>(II)(a) STATEMENT SHOWING DETAILS OF DEPOSITORY RECEIPTS (DRS)</b> |                                                     |                                  |                                                    |                                                                                                                                                               |
|-----------------------------------------------------------------------|-----------------------------------------------------|----------------------------------|----------------------------------------------------|---------------------------------------------------------------------------------------------------------------------------------------------------------------|
| <b>Sr.No.</b>                                                         | <b>Type of outstanding DR (ADRs,GDRs,SDRs,etc.)</b> | <b>Number of outstanding DRs</b> | <b>Number of shares underlying outstanding DRs</b> | <b>Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at Para(I)(a) above}</b> |
| 1                                                                     | NIL                                                 | 0                                | 0                                                  | 0                                                                                                                                                             |
|                                                                       | <b>TOTAL :</b>                                      | <b>0</b>                         | <b>0</b>                                           | <b>0</b>                                                                                                                                                      |

|                |                                                                                                                                                                          |                                                      |                                                    |                                                                                                                                                               |
|----------------|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------|------------------------------------------------------|----------------------------------------------------|---------------------------------------------------------------------------------------------------------------------------------------------------------------|
| <b>(II)(b)</b> | <b>Statement showing Holding of Depository Receipts (DRs), where underlying shares held by "Promoter/Promoter group" are in excess of 1% of the total number shares.</b> |                                                      |                                                    |                                                                                                                                                               |
|                |                                                                                                                                                                          |                                                      |                                                    |                                                                                                                                                               |
| <b>Sr.No.</b>  | <b>Name of the DR Holder</b>                                                                                                                                             | <b>Type of outstanding DR (ADRs,GDRs,SDRs, etc.)</b> | <b>Number of shares underlying outstanding DRs</b> | <b>Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para(I)(a) above}</b> |
| 1              | NIL                                                                                                                                                                      | 0                                                    | 0                                                  | 0                                                                                                                                                             |
|                | <b>TOTAL :</b>                                                                                                                                                           | <b>0</b>                                             | <b>0</b>                                           | <b>0</b>                                                                                                                                                      |