

(1)(a) STATEMENT SHOWING SHAREHOLDING PATTERN IN CLAUSE-35

NAME OF THE COMPANY : PIPAVAV DEFENCE AND OFFSHORE ENGINEERING COMPANY LIMITED			
SCRIP CODE:	BSE - 533107	Name of the Scrip: Pipavav Defence And Offshore Engineering Company Limited	
	NSE - PIPAVAVDOC		
Class of Security:	Equity Shares		
QUARTER ENDED:	30.09.2015		
Partly paid-up shares	No. of partly paid-up shares	As a % of total no. of partly paid-up shares	As a % of total no. of shares of the Company.
Held by promoter/promoter group	0	0.00	0.00
Held by Public	0	0.00	0.00
Total:	0	0.00	0.00
Outstanding convertible securities:	No. of outstanding securities	As a % of total no. of outstanding convertible securities.	As a % of total no. of shares of the Company assuming full conversion of the convertible securities
Held by promoter/promoter group	0	0.00	0.00
Held by Public	0	0.00	0.00
Total:	0	0.00	0.00
Warrants:	No. of warrants	As a % of total no. of warrants	As a % of total no. of shares of the Company, assuming full conversion of warrants
Held by promoter/promoter group	0	0.00	0.00
Held by Public	0	0.00	0.00
Total:	0	0.00	0.00
Total paid-up capital of the Company, assuming full conversion of warrants and convertible securities	No. of Shares	Face Value	Share Capital (in Rs.)
	736,206,269	10	7,362,062,690.00

Statement Showing Shareholding Pattern Table (1) (a)

CATEGORY CODE	CATEGORY OF SHAREHOLDER	NO OF SHAREHOLDERS	TOTAL NUMBER OF SHARES	NO OF SHARES HELD IN DEMATERIALIZED FORM	TOTAL SHAREHOLDING AS A % OF TOTAL NO OF SHARES		SHARES PLEDGE OR OTHERWISE ENCUMBERED	
					As a PERCENTAGE of (A+B)	As a PERCENTAGE of (A+B+C)	NUMBER OF SHARES	AS A PERCENTAGE
					(VI)	(VII)	(VIII)	(IX)=(VIII)/(IV)*100
(A)	PROMOTER AND PROMOTER GROUP							
(1)	INDIAN							
(a)	Individual /HUF	0	0	0	0.00	0.00	0	0.00
(b)	Central Government/State Government(s)	0	0	0	0.00	0.00	0	0.00
(c)	Bodies Corporate	3	311,000,828	311,000,828	42.24	42.24	311,000,828	100.00
(d)	Financial Institutions / Banks	0	0	0	0.00	0.00	0	0.00
(e)	Others	0	0	0	0.00	0.00	0	0.00
	Sub-Total A(1) :	3	311,000,828	311,000,828	42.24	42.24	311,000,828	100.00
(2)	FOREIGN							
(a)	Individuals (NRIs/Foreign Individuals)	0	0	0	0.00	0.00	0	0.00
(b)	Bodies Corporate	0	0	0	0.00	0.00	0	0.00
(c)	Institutions	0	0	0	0.00	0.00	0	0.00
(d)	Qualified Foreign Investor	0	0	0	0.00	0.00	0	0.00
(e)	Others	0	0	0	0.00	0.00	0	0.00
	Sub-Total A(2) :	0	0	0	0.00	0.00	0	0.00
	Total A=A(1)+A(2)	3	311,000,828	311,000,828	42.24	42.24	311,000,828	100.00
(B)	PUBLIC SHAREHOLDING							
(1)	INSTITUTIONS							
(a)	Mutual Funds /UTI	9	9,922,166	9,922,166	1.35	1.35		
(b)	Financial Institutions /Banks	9	22,471,139	22,471,139	3.05	3.05		
(c)	Central Government / State Government(s)	0	0	0	0.00	0.00		
(d)	Venture Capital Funds	0	0	0	0.00	0.00		
(e)	Insurance Companies	1	58,465,899	58,465,899	7.94	7.94		
(f)	Foreign Institutional Investors	34	35,254,144	35,254,144	4.79	4.79		
(g)	Foreign Venture Capital Investors	0	0	0	0.00	0.00		
(h)	Qualified Foreign Investor	0	0	0	0.00	0.00		
(i)	Others	0	0	0	0.00	0.00		
	Sub-Total B(1) :	53	126,113,348	126,113,348	17.13	17.13		

CATEGORY CODE	CATEGORY OF SHAREHOLDER	NO OF SHAREHOLDERS	TOTAL NUMBER OF SHARES	NO OF SHARES HELD IN DEMATERIALIZED FORM	TOTAL SHAREHOLDING AS A % OF TOTAL NO OF SHARES		SHARES PLEDGE OR OTHERWISE ENCUMBERED	
					AS a PERCENTAGE of (A+B)	As a PERCENTAGE of (A+B+C)	NUMBER OF SHARES	AS A PERCENTAGE
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)=(VIII)/(IV)*100
(2)	NON-INSTITUTIONS							
(a)	Bodies Corporate	1,228	170,966,069	170,966,069	23.22	23.22		
(b)	Individuals							
	(i) Individuals holding nominal share capital upto Rs.1 lakh	93,146	35,221,800	35,214,639	4.78	4.78		
	(ii) Individuals holding nominal share capital in excess of Rs.1 lakh	647	31,397,224	31,397,224	4.26	4.26		
(c)	Others							
	FOREIGN BODIES	3	58,407,881	58,407,881	7.93	7.93		
	CLEARING MEMBERS	166	1,104,602	1,104,602	0.15	0.15		
	NON RESIDENT INDIANS	1,250	1,989,917	1,989,917	0.27	0.27		
	TRUSTS	4	4,600	4,600	0.00	0.00		
(d)	Qualified Foreign Investor	0	0	0	0.00	0.00		
	Sub-Total B(2) :	96,444	299,092,093	299,084,932	40.63	40.63		
	Total B=B(1)+B(2) :	96,497	425,205,441	425,198,280	57.76	57.76		
	Total (A+B) :	96,500	736,206,269	736,199,108	100.00	100.00		
(C)	Shares held by custodians, against which Depository Receipts have been issued							
(1)	Promoter and Promoter Group							
(2)	Public	0	0	0	0.00	0.00		
	GRAND TOTAL (A+B+C) :	96,500	736,206,269	736,199,108	100.00	0.00	311,000,828	42.24

(l)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"											
Sr.No	Name of the Shareholder	Details of Shares held		Encumbered shares (*)			Details of Warrants		Details of convertible securities		Total Shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
		No. of Shares held	As a % of grand total (A)+(B)+(C)	Pledge Shares	As a percentage	As a % of grand total (A) + (B) + (C) of sub-clause (I)(a)	Number of warrants held	As a % total number of warrants of the same	Number of convertible securities held	As a % total number of convertible securities of the same class	
(I)	(II)	(III)	(IV)	(V)	(VI)=(V)/(III)*100	(VII)	(VIII)	(IX)	(X)	(XI)	(XII)
1	SKIL INFRASTRUCTURE LIMITED	250,273,648	34.00	250,273,648	100.00	34.00	0	0.00	0	0.00	34.00
2	SKIL SHIPYARD HOLDINGS PRIVATE LIMITED	38,377,686	5.21	38,377,686	100.00	5.21	0	0.00	0	0.00	5.21
3	GREVEK INVESTMENTS AND FINANCE PRIVATE LIMITED	22,349,494	3.04	22,349,494	100.00	3.04	0	0.00	0	0.00	3.04
	TOTAL :	311,000,828	42.24	311,000,828	100.00	42.24	0	0.00	0	0.00	42.24

(I)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares								
Sr.No.	Name of the shareholder	Number of shares held	Shares as a percentage of total number of shares (i.e., Grant total (A)+(B)+(C) indicated in Statement at para (I)(a) above}	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital)
				Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	LIFE INSURANCE CORPORATION OF INDIA	58,465,899	7.94	0	0.00	0	0.00	7.94
2	IL AND FS MARITIME INFRASTRUCTURE COMPANY LIMITED	53,423,871	7.26	0	0.00	0	0.00	7.26
3	SAAB AKTIEBOLAG	24,507,881	3.33	0	0.00	0	0.00	3.33
4	IL AND FS FINANCIAL SERVICES LIMITED	23,217,254	3.15	0	0.00	0	0.00	3.15
5	SEBFCORP MARINE LTD	17,500,000	2.38	0	0.00	0	0.00	2.38
6	VALIANT MAURITIUS PARTNERS FDI LIMITED	16,400,000	2.23	0	0.00	0	0.00	2.23
7	EXPORT- IMPORT BANK OF INDIA	13,028,000	1.77	0	0.00	0	0.00	1.77
8	SNEHA METALS PRIVATE LTD.	11,500,000	1.56	0	0.00	0	0.00	1.56
9	RELIGARE FINVEST LTD	10,147,151	1.38	0	0.00	0	0.00	1.38
10	VALIANT MAURITIUS PARTNERS OFFSHORE LIMITED	8,216,000	1.12	0	0.00	0	0.00	1.12
11	VALIANT MAURITIUS PARTNERS LIMITED	7,584,000	1.03	0	0.00	0	0.00	1.03
12	IDBI BANK LTD.	7,442,957	1.01	0	0.00	0	0.00	1.01
	TOTAL :	251,433,013	34.15	0	0.00	0	0.00	34.15

(l)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company								
Sr.No.	Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them	Number of shares held	Shares as a percentage of total number of shares (i.e., Grant total (A)+(B)+(C) indicated in Statement at para (l)(a) above)	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital)
				Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	LIFE INSURANCE CORPORATION OF INDIA & PAC							
(i)	LIFE INSURANCE CORPORATION OF INDIA	58,465,899	7.94	0	0.00	0	0.00	7.94
(ii)	LIC of India Market Plus 1 Growth Fund	4,930,793	0.67	0	0.00	0	0.00	0.67
(iii)	LIC of India Market Plus Growth Fund	3,644,176	0.49	0	0.00	0	0.00	0.49
(iv)	LIC of India Profit Plus Growth Fund	944,712	0.13	0	0.00	0	0.00	0.13
(v)	LIC of India Samridhi Plus Fund	100,000	0.01	0	0.00	0	0.00	0.01
(vi)	LIC of India Market Plus 1 Balanced Fund	100,000	0.01	0	0.00	0	0.00	0.01
	TOTAL (i to vi)	68,185,580	9.26	0	0.00	0	0.00	9.26
2	IL AND FS MARITIME INFRASTRUCTURE COMPANY LIMITED & PAC							
(i)	IL and FS Maritime Infrastructure Company Limited	53,423,871	7.26	0	0.00	0	0.00	7.26
(ii)	IL and FS Financial Services Limited	23,217,254	3.15	0	0.00	0	0.00	3.15
	TOTAL (i to ii)	76,641,125	10.41	0	0.00	0	0.00	10.41
	TOTAL :	144,826,705	19.67	0	0.00	0	0.00	19.67

(I)(d) STATEMENT SHOWING DETAILS OF LOCKED-IN SHARES				
Sr.No.	Name of the shareholder	Category Code	Number of locked in shares	Locked-in shares as a (%) percentage of total number of shares {i.e, Grand Total (A)+(B)+(C) Indicated in Statement at para (I)(a) above}
1	SAAB AKTIEBOLAG	PUB	24,507,881	3.33
TOTAL :			24,507,881	3.33

(II)(a)	STATEMENT SHOWING DETAILS OF DEPOSITORY RECEIPTS (DRS)			
Sr.No.	Type of outstanding DR (ADRs,GDRs,SDRs,etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at Para(I)(a) above}
1	NIL	0	0	0
	TOTAL :	0	0	0

(II)(b) Statement showing Holding of Depository Receipts (DRs), where underlying shares held by "Promoter/Promoter group" are in excess of 1% of the total number shares.				
Sr.No.	Name of the DR Holder	Type of outstanding DR (ADRs,GDRs,SDRs,etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para(I)(a) above}
1	NIL	0	0	0
TOTAL :			0	0