

(1)(a) STATEMENT SHOWING SHAREHOLDING PATTERN IN CLAUSE-35			
NAME OF THE COMPANY:PIPAVAV DEFENCE AND OFFSHORE ENGINEERING COMPANY LIMITED			
SCRIP CODE:	BSE-533107	Name of the Scrip: PipavavDefence and Offshore Engineering Company Limited	
	NSE-PIPAVAVD0C		
Class of Security:	Equity Shares		
AS ON	30.09.2012		
Partly paid-up shares	No. of partly paid-up shares	As a % of total no. of partly paid-up shares	As a % of total no. of shares of the Company.
Held by promoter/promoter group	0	0	0
Held by Public	0	0	0
Total	0	0	0
Outstanding convertible securities:	No. of outstanding securities	As a % of total no. of outstanding convertible securities.	As a % of total no. of shares of the Company assuming full conversion of the convertible securities
Held by promoter/promoter group	0	0	0
Held by Public	0	0	0
Total	0	0	0
Warrants	No. of warrants	As a % of total no. of warrants	As a % of total no. of shares of the Company, assuming full conversion of warrants
Held by promoter/promoter group	0	0	0
Held by Public	10,500,000	100.00	1.48
Total	10,500,000	100.00	1.48
Total paid-up capital of the Company, assuming full conversion of warrants and convertible securities	No.of Shares	Face Value	Share Capital (in R.s.)
	711,698,388	10	7,116,983,880

Statement Showing Shareholding Pattern Table (I) (a)

Category Code	Category of Shareholder	No of Shareholders	Total number Of Shares	No of Shares Held in Dematerialized Form	Total Shareholding as a % of Total no of Shares		Shares pledge or Otherwise Encumbered	
					As a Percentage of (A+B)	As a Percentage of (A+B+C)	No.of Shares	As a Percentage
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)=(VIII)/(IV)* 100
(A)	PROMOTER AND PROMOTER GROUP							
(1)	INDIAN							
(a)	Individual /HUF	0	0	0	0.00	0.00	0	0.00
(b)	Central Government/State Government(s)	0	0	0	0.00	0.00	0	0.00
(c)	Bodies Corporate*	3	315,776,180	305,776,180	45.03	45.03	291,471,289	92.30
(d)	Financial Institutions / Banks	0	0	0	0.00	0.00	0	0.00
(e)	Any Others (Specify)	0	0	0	0.00	0.00	0	0.00
	Sub-Total A(1)	3	315,776,180	305,776,180	45.03	45.03	291,471,289	92.30
(2)	FOREIGN							
(a)	Individuals (NRIs/Foreign Individuals)	0	0	0	0.00	0.00	0	0.00
(b)	Bodies Corporate	0	0	0	0.00	0.00	0	0.00
(c)	Institutions	0	0	0	0.00	0.00	0	0.00
(d)	Qualified Foreign Investor	0	0	0	0.00	0.00		
(e)	Any Others (Specify)	0	0	0	0.00	0.00	0	0.00
	Sub-Total A(2)	0	0	0	0.00	0.00	0	0.00
	Total A=A (1)+A(2)	3	315,776,180	305,776,180	45.03	45.03	291,471,289	92.30
(B)	PUBLIC SHAREHOLDING							
(1)	INSTITUTIONS							
(a)	Mutual Funds /UTI	7	12,099,381	12,099,381	1.73	1.73		
(b)	Financial Institutions /Banks	7	30,992,863	30,992,863	4.42	4.42		
(c)	Central Government / State Government(s)	0	0	0	0.00	0.00		
(d)	Venture Capital Funds	0	0	0	0.00	0.00		
(e)	Insurance Companies	1	58,465,899	58,465,899	8.34	8.34		
(f)	Foreign Institutional Investors	49	30,631,583	30,631,583	4.37	4.37		
(g)	Foreign Venture Capital Investors	1	10,000,000	10,000,000	1.43	1.43		
(h)	Qualified Foreign Investor	0	0	0	0.00	0.00		
(i)	Any Others (Specify)	0	0	0	0.00	0.00		
	Sub-Total B(1)	65	142,189,726	142,189,726	20.28	20.28		

Category Code	Category of Shareholder	No of Shareholders	Total number Of Shares	No of Shares Held in Dematerialized Form	Total Shareholding as a % of Total no of Shares		Shares pledge or Otherwise Encumbered	
					As a Percentage of (A+B)	As a Percentage of (A+B+C)	No.of Shares	As a Percentage
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)=(VIII)/(IV)* 100
(2)	NON-INSTITUTIONS							
(a)	Bodies Corporate	1,127	159,909,453	159,909,453	22.81	22.81		
(b)	Individuals							
	(i) Individual shareholders holding nominal share capital upto Rs.1 lakh	63,121	19,381,310	19,373,524	2.76	2.76		
	(ii) Individuals shareholders holding nominal share capital in excess of Rs.1 lakh	307	19,300,116	19,300,116	2.75	2.75		
(c)	Qualified Foreign Investors	0	0	0	0.00	0.00		
(d)	Any Others (Specify)				0.00	0.00		
	NON RESIDENT INDIANS	690	649,580	649,580	0.09	0.09		
	CLEARING MEMBERS	166	1,077,623	1,077,623	0.15	0.15		
	FOREIGN COMPANIES	2	42,900,000	25,400,000	6.12	6.12		
	FOREIGN NATIONALS	1	500	500	0.00	0.00		
	TRUSTS	9	13,900	13,900	0.00	0.00		
	Sub-Total B(2)	65,423	243,232,482	225,724,696	34.69	34.69		
	Total Public Share Holding B=B(1)+B(2)	65,488	385,422,208	367,914,422	54.97	54.97		
	Total (A+B)	65,491	701,198,388	673,690,602	100.00	100.00		
(C)	Shares held by custodians, against which Depository Receipts have been issued							
(1)	Promoter and Promoter Group	0	0	0		0		
(2)	Public	0	0	0		0.00		
	GRAND TOTAL (A+B+C)	65,491	701,198,388	673,690,602		100.00	291,471,289	41.57

* **Note:** 1,00,00,000 equity shares were allotted to Grevek Investment & Finance Private Limited on conversion of convertible warrants on August 27, 2012. These shares have not yet been credited to Demat account of the beneficiary/allottee for procedural formalities . Hence the said shares have not been included in shares held in dematerialised form.

(I)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"											
Sr.No	Name of the Shareholder	Details of Shares held		Encumbered shares			Details of Warrants		Details of convertible securities		Total Shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
		No. of Shares held	As a % of grand total (A)+(B)+(C)	Pledge Shares	As a percentage	AS a % of grand total (A) + (B) + (C) of sub-clause (I)(a)	Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	As a % total number of convertible securities of the same class	
(I)	(II)	(III)	(IV)	(V)	(VI)=(V)/(I II)*100	(VII)	(VIII)	(IX)	(X)	(XI)	(XII)
1	SKIL INFRASTRUCTURE LIMITED	263,466,685	37.57	249,161,795	94.57	35.53	0	0.00	0	0.00	37.02
2	SKIL SHIPYARD HOLDINGS PRIVATE LIMITED	29,960,001	4.27	29,960,000	100.00	4.27	0	0.00	0	0.00	4.21
3	GREVEK INVESTMENT AND FINANCE PRIVATE LIMITED	22,349,494	3.19	12,349,494	55.26	1.76	0	0.00	0	0.00	3.14
	TOTAL	315,776,180	45.03	291,471,289	92.30	41.57	0	0.00	0	0.00	44.37

(I)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of share								
Sr.No.	Name of the shareholder	Number of shares held	Shares as a percentage of total number of shares {i.e., Grant total (A)+(B)+(C) indicated in Statement at para (I)(a) above}	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital)
				Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	LIFE INSURANCE CORPORATION OF INDIA	58,465,899	8.34	0	0.00	0	0.00	8.21
2	IL AND FS MARITIME INFRASTRUCTURE COMPANY LIMITED	53,423,871	7.62	0	0.00	0	0.00	7.51
3	VALIANT MAURITIUS PARTNERS FDI LIMITED	25,400,000	3.62	0	0.00	0	0.00	3.57
4	SNEHA METALS PRIVATE LTD.	20,000,000	2.85	0	0.00	0	0.00	2.81
5	SMALLCAP WORLD FUND, INC	18,605,000	2.65	0	0.00	0	0.00	2.61
6	SembCorp Marine Limited	17,500,000	2.50	0	0.00	0	0.00	2.46
7	EXPORT IMPORT BANK OF INDIA	17,210,000	2.45	0	0.00	0	0.00	2.42
8	IL AND FS FINANCIAL SERVICES LIMITED	12,617,254	1.80	0	0.00	0	0.00	1.77
9	IDBI BANK LTD.	10,270,350	1.46	0	0.00	0	0.00	1.44
10	NEW YORK LIFE INVESTMENT MANAGEMENT INDIA FUND (FVCI) II LLC	10,000,000	1.43	0	0.00	0	0.00	1.41
11	KUNDAN INFRASTRUCTURE PVT LTD	8,324,306	1.19	0	0.00	0	0.00	1.17
	TOTAL	251,816,680	35.91	0	0.00	0	0.00	35.38

(I)(c)(ii) Statement showing holding of securities (including shares, warrants,convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company								
Sr.No.	Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them	Number of shares held	Shares as a percentage of total number of shares {i.e., Grant total (A)+(B)+(C) indicated in Statement at para (I)(a) above}	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital)
				Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	LIFE INSURANCE CORPORATION OF INDIA & PAC							
i)	LIFE INSURANCE CORPORATION OF INDIA	58,465,899	8.34	0	0.00	0	0.00	8.21
ii)	LIC OF INDIA MARKET PLUS 1 GROWTH FUND	4,930,793	0.70	0	0.00	0	0.00	0.69
iii)	LIC OF INDIA MARKET PLUS GROWTH FUND	3,644,176	0.52	0	0.00	0	0.00	0.51
iv)	LIC OF INDIA PROFIT PLUS GROWTH FUND	944,712	0.13	0	0.00	0	0.00	0.13
v)	LIC OF INDIA SAMRIDHI PLUS FUND	100,000	0.01	0	0.00	0	0.00	0.01
vi)	LIC OF INDIA MARKET PLUS 1 BALANCED FUND	100,000	0.01	0	0.00	0	0.00	0.01
	Total (i to vi) (1)	68,185,580	9.72	0	0.00	0	0.00	9.58
2	IL AND FS MARITIME INFRASTRUCTURE COMPANY LIMITED & PAC							
i)	IL AND FS MARITIME INFRASTRUCTURE COMPANY LIMITED(IMICL)	53,423,871	7.62	0	0.00	0		7.51
ii)	IL AND FS FINANCIAL SERVICES LIMITED(PAC WITH IMICL)	12,617,254	1.80	0	0.00	0		1.77
	Total (i to ii) (2)	66,041,125	9.42	0	0.00	0	0.00	9.28
	TOTAL (1+2)	134,226,705	19.14	0	0.00	0	0.00	18.86

(I)(d) STATEMENT SHOWING DETAILS OF LOCKED-IN SHARES				
SR.NO	Name of the Shareholder	Category Code	Number of locked-in-shares	Locked-in-shares as a percentage of total number of shares(i.e.,Grand Total(A)+(B)+(c) indicated in Statement at para (i)(a) above)
1	SKIL INFRASTRUCTURE LIMITED	PGP	121,650,500	17.35
2	GREVEK INVESTMENT AND FINANCE PRIVATE LIMITED *	PGP	21,509,180	3.07
	TOTAL		143,159,680	20.42

* **Note** Includes 1,00,00,000 equity shares allotted on conversion of convertible warrants, which will be under lock-in pursuant to provisions of SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2009 on credit of the said shares to demat account of the beneficiary.

(II)(a) STATEMENT SHOWING DETAILS OF DEPOSITORY RECEIPTS (DRS)				
Sr.No.	Type of outstanding DR (ADRs,GDRs,SDRs,etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at Para(I)(a) above}
1	NIL	0	0	0
	TOTAL	0	0	0

(II)(b) Statement showing Holding of Depository Receipts (DRs), where underlying shares held by "Promoter/Promoter group" are in excess of 1% of the total number shares.				
Sr.No.	Name of the DR Holder	Type of outstanding DR (ADRs,GDRs,SDRs,etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para(I)(a) above}
	NIL	0	0	0
	TOTAL	0	0	0