| (1)(a) STATEMENT SHOWING SHAREH | OLDING PATTERN IN CLAUSE-35 | T | T |
|----------------------------------------------------------------|--------------------------------|------------------------------------------------------------|-----------------------------------------------------------------------------------------------------|
| NAME OF THE COMPANY:PIPAVAV DE | FERNCE AND OFFSHORE ENGINEERIN | G COMPANY LIMITED | |
| | BSE-533107 | 1 | ce and Offshore Engineering Company Limited |
| | NSE-PIPAVAVDOC | † · · · | 5 5 1 7 |
| Class of Security: | Equity Shares | | |
| QUARTER ENDED: | 30.06.2013 | | |
| Partly paid-up shares | No. of partly paid-up shares | As a % of total no. of partly paid-up shares | As a % of total no. of shares of the Company. |
| Held by promoter/promoter group | | 0 | (|
| Held by Public | | 0 | (|
| Total | | 0 | |
| Outstanding convertible securities: | No. of outstanding securities | As a % of total no. of outstanding convertible securities. | As a % of total no. of shares of the Company assuming full conversion of the convertible securities |
| Held by promoter/promoter group | | 0 | (|
| Held by Public | | 0 | (|
| Total | | 0 | (|
| Warrants: | No. of warrants | As a % of total no. of warrants | As a % of total no. of shares of the Company, assuming full conversion of warrants |
| Held by promoter/promoter group | | 0 | (|
| Held by Public | | 0 | |
| Total | | 0 | |
| Total paid-up capital of the Company, assuming full conversion | No. of Shares | Face Value | Share Capital (in Rs.) |
| of warrants and convertible securities | 736,206,269 | 10 | 7,362,062,690 |

Statement Showing Shareholding Pattern Table (I) (a)

| CATEGORY CODE | CATEGORY OF SHAREHOLDER | NO OF SHAREHOL | TOTAL NUMBER OF | | TOTAL SHAREHO | | SHARES PLEDGE ENCUM | |
|------------------|------------------------------------------|-------------------|--------------------|---------------|---------------|------------|------------------------|--------------------|
| | | DERS | SHARES | DEMATERIALIZE | AS a | As a | NUMBER OF | AS a |
| | | | | D FORM | PERCENTAGE of | PERCENTAGE | SHARES | PERCENTAGE |
| | | | | | (A+B) | of (A+B+C) | | |
| | | | | | | | | (IX)=(VIII)/(IV)*1 |
| (1) | (II) | (III) | (IV) | (V) | (VI) | (VII) | (VIII) | 00 |
| (A) | PROMOTER AND PROMOTER GROUP | | | | | | | |
| (1) | INDIAN | | | | | | | |
| (a) | Individual /HUF | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| (b) | Central Government/State Government(s) | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| (c) | Bodies Corporate | 3 | 327,464,223 | 327,464,223 | 44.48 | 44.48 | 319,359,222 | 97.52 |
| (d) | Financial Institutions / Banks | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| (e) | Others | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| | Sub-Total A(1) | 3 | 327,464,223 | 227 464 222 | 44.48 | 44.48 | 210 250 222 | 97.52 |
| | Sub-Total A(1) | 3 | 327,404,223 | 327,464,223 | 44.46 | 44.40 | 319,359,222 | 97.52 |
| (2) | FOREIGN | | | | | | | |
| (a) | Individuals (NRIs/Foreign Individuals) | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| (b) | Bodies Corporate | 0 | 0 | | | 0.00 | 0 | 0.00 |
| (c) | Institutions | 0 | 0 | 0 | | 0.00 | 0 | 0.00 |
| (d) | Qualified Foreign Investor | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| (e) | Others | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| | Sub-Total A(2) | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| | | | | | | | | |
| | Total A=A(1)+A(2) | 3 | 327,464,223 | 327,464,223 | 44.48 | 44.48 | 319,359,222 | 97.52 |
| (B) | PUBLIC SHAREHOLDING | | | | | | | |
| (1) | INSTITUTIONS | | | | | | N.A. | N.A. |
| (a) | Mutual Funds /UTI | 8 | 11,531,873 | 11,531,873 | 1.57 | 1.57 | | |
| (b) | Financial Institutions /Banks | 8 | 37,317,905 | | | 5.07 | | |
| (c) | Central Government / State Government(s) | 0 | 0 | | | 0.00 | | |
| (d) | Venture Capital Funds | 0 | 0 | | | 0.00 | | |
| | Insurance Companies | 1 | 58,465,899 | 58,465,899 | | 7.94 | | |
| (f) | Foreign Institutional Investors | 31 | 16,229,846 | | | 2.20 | | |
| (g) | Foreign Venture Capital Investors | 1 | 6,977,920 | | | 0.95 | | |
| (h) | Qualified Foreign Investor | 0 | , , | | | 0.00 | | |
| (i) | Others | 0 | 0 | 0 | | 0.00 | | |
| , , | Sub-Total B(1) | 49 | 130,523,443 | 130,523,443 | | 17.73 | | |
| | | | | | | | | |
| | • | - | - | | - | | | |

| CATEGORY | CATEGORY OF SHAREHOLDER | NO OF | TOTAL | NO OF SHARES | TOTAL SHAREHO | LDING AS A % | SHARES PLEDGE | OR OTHERWISE |
|----------|----------------------------------------------------|----------|-------------|---------------|-----------------------|--------------|---------------|--------------------|
| CODE | | SHAREHOL | NUMBER OF | HELD IN | OF TOTAL NO OF SHARES | | ENCUM | BERED |
| | | DERS | SHARES | DEMATERIALIZE | AS a | As a | NUMBER OF | AS a |
| | | | | D FORM | PERCENTAGE of | PERCENTAGE | SHARES | PERCENTAGE |
| | | | | | (A+B) | of (A+B+C) | | |
| | | | | | | | | (IX)=(VIII)/(IV)*1 |
| (1) | (II) | (III) | (IV) | (V) | (VI) | (VII) | (VIII) | 00 |
| (2) | NON-INSTITUTIONS | | | | | | N.A. | N.A. |
| (a) | Bodies Corporate | 982 | 172,377,522 | 172,377,522 | 23.41 | 23.41 | | |
| (b) | Individuals | | | | | | | |
| | (i) Individuals holding nominal share capital upto | | | | | | | |
| | Rs.1 lakh | 53,395 | 15,825,023 | 15,817,112 | 2.15 | 2.15 | | |
| | (ii) Individuals holding nominal share capital in | | | | | | | |
| | excess of Rs.1 lakh | 264 | 29,640,964 | 19,140,964 | 4.03 | 4.03 | | |
| (c) | Qualified Foreign Investor | 0 | 0 | 0 | 0.00 | 0.00 | | |
| (d) | Others | | | | | | | |
| | TRUSTS | 7 | 13,600 | 13,600 | 0.00 | 0.00 | | |
| | NON RESIDENT INDIANS | 593 | 457,280 | 457,280 | 0.06 | 0.06 | | |
| | CLEARING MEMBERS | 69 | 1,496,333 | 1,496,333 | 0.20 | 0.20 | | |
| | FOREIGN COMPANIES | 3 | 58,407,881 | 16,400,000 | 7.93 | 7.93 | | |
| | FOREIGN NATIONALS | 0 | 0 | 0 | 0.00 | 0.00 | | |
| | | | | | | | | |
| | Sub-Total B(2) | 55,313 | 278,218,603 | 225,702,811 | 37.79 | 37.79 | | |
| | | | | | | | | |
| | Total B=B(1)+B(2) | 55,362 | 408,742,046 | 356,226,254 | 55.52 | 55.52 | | |
| | | | | | | | | |
| | Total (A+B) | 55,365 | 736,206,269 | 683,690,477 | 100.00 | 100.00 | | |
| | | | | | | | | |
| (C) | Shares held by custodians, against which | | | | | | | |
| | Depository Receipts have been issued | | | | | | | |
| | | | | | | | | |
| | | | | | | | | |
| (1) | Promoter and Promoter Group | | | | | | | |
| (2) | Public | 0 | 0 | 0 | 0.00 | 0.00 | | |
| | | | | | | | | |
| | GRAND TOTAL (A+B+C) | 55,365 | 736,206,269 | 683,690,477 | 100.00 | 100.00 | 319,359,222 | 43.38 |

| (I)(b) | Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group" | | | | | | | | | | |
|--------|-----------------------------------------------------------------------------------------------------------------------------------------------------------------|-----------------------|-----------------------------------------|-----------------------|------------------------|-------------------------------------------------------------------------|-------------------------------|------------------------------------------------------------|-------------------|-----------------------------------------------------------------------------|-------------------------------------------------------------------------------------------------------------------------------------------------|
| Sr.No | Name of the Shareholder | Details of S | hares held | Encumbered shares (*) | | Details o | f Warrants | Details of conve | rtible securities | Total Shares | |
| | | No. of Shares held | As a % of grand total (A)+(B)+(C) | Pledge Shares | A a percentage | AS a % of grand total (A) + (B) + (C) of sub- clause (I)(a) | Number of warrants held | As a % total number of warrants of the smae class | | As a % total number of convertible securities of the same class | (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
| (1) | (11) | (111) | (IV) | (V) | (VI)=(V)/(III) *100 | (VII) | (VIII) | (IX) | (X) | (XI) | (XII) |
| | | | | | | | | | | | |
| | | | | | | | | | | | |
| 1 | SKIL INFRASTRUCTURE LIMITED | 266,737,043 | 36.23 | 258,632,043 | 96.96 | 35.13 | 0 | 0.00 | 0 | 0.00 | 36.23 |
| 2 | SKIL SHIPYARD HOLDINGS PRIVATE LIMITED | 38,377,686 | 5.21 | 38,377,685 | 100.00 | 5.21 | 0 | 0.00 | 0 | 0.00 | 5.21 |
| | GREVEK INVESTMENT AND FINANCE PRIVATE LIMITED | 22,349,494 | 3.04 | 22,349,494 | 100.00 | 3.04 | 0 | 0.00 | 0 | 0.00 | 3.04 |
| | TOTAL | 327,464,223 | 44.48 | 319,359,222 | 97.52 | 43.38 | 0 | 0.00 | 0 | 0.00 | 44.48 |

| Sr. No. | Name of the shareholder | Number of | Shares as a | Details o | of warrants | Details of convertible securities | | Total shares |
|---------|---------------------------------------------------|-------------|------------------------------------------------------------------------------------------------------------------------------------|-------------------------------|---------------------------------------------------------------|---------------------------------------------|------------------------------------------------------------------------------|----------------------------------------------------------------------------------------------------------------------------------------------|
| | | shares held | percentage of total number of shares {i.e., Grant total (A)+(B)+(C) indicated in Statement at para (I)(a) above} | Number of warrants held | As a % total number of warrants of the same class | Number of convertible securities held | % w.r.t total number of convertible securities of the same class | (including underlyin shares assuming ful conversion of warrants and convertible securitie as a % of diluted share capital) |
| 1 | LIFE INSURANCE CORPORATION OF INDIA | 58,465,899 | 7.94 | 0 | 0.00 | 0 | 0.00 | 7.94 |
| 2 | IL AND FS MARITIME INFRASTRUCTURE COMPANY LIMITED | 53,423,871 | 7.26 | 0 | 0.00 | 0 | 0.00 | 7.26 |
| 3 | SAAB AKTIEBOLAG | 24,507,881 | 3.33 | 0 | 0.00 | 0 | 0.00 | 3.33 |
| 4 | IDBI BANK LTD. | 17,504,439 | 2.38 | 0 | 0.00 | 0 | 0.00 | 2.38 |
| 5 | SembCorp Marine Limited | 17,500,000 | 2.38 | 0 | 0.00 | 0 | 0.00 | 2.38 |
| 6 | EXPORT- IMPORT BANK OF INDIA | 16,628,000 | 2.26 | 0 | 0.00 | 0 | 0.00 | 2.26 |
| 7 | VALIANT MAURITIUS PARTNERS FDI LIMITED | 16,400,000 | 2.23 | 0 | 0.00 | 0 | 0.00 | 2.23 |
| 8 | SNEHA METALS PRIVATE LTD. | 13,000,000 | 1.77 | 0 | 0.00 | 0 | 0.00 | 1.77 |
| 9 | IL AND FS FINANCIAL SERVICES LIMITED | 12,617,254 | 1.71 | 0 | 0.00 | 0 | 0.00 | 1.71 |
| 10 | RAKESH JHUNJHUNWALA | 10,000,000 | 1.36 | 0 | 0.00 | 0 | 0.00 | 1.36 |
| 11 | SMALLCAP WORLD FUND, INC | 9,925,000 | 1.35 | 0 | 0.00 | 0 | 0.00 | 1.35 |
| 12 | KUNDAN INFRASTRUCTURE PVT LTD | 8,324,306 | 1.13 | 0 | 0.00 | 0 | 0.00 | 1.13 |
| | TOTAL | 258,296,650 | 35.08 | 0 | 0.00 | 0 | 0.00 | 35.08 |

| (I)(c)(ii) | Statement showing holding of securities (including shares, warran | ts,convertible sec | urities) of persons (tog | gether with P | AC) belonging to | o the category "Pu | blic" and holding r | nore than 5% of the total n |
|------------|-------------------------------------------------------------------|--------------------|--------------------------|---------------------|---------------------------------------------------------------|---------------------------------------|------------------------------------------------------------------------------|---------------------------------------------------------------------------------------------------------------------|
| Sr.No. | Name(s) of the shareholder(s) and the Persons Acting in Concert | | number of shares | Details of warrants | | Details of convertible securities | | Total shares (including |
| | (PAC) with them | | | | As a % total number of warrants of the same class | Number of convertible securities held | % w.r.t total number of convertible securities of the same class | underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital) |
| 1 | LIFE INSURANCE CORPORATION OF INDIA & PAC | | | | | | | |
| (i) | LIFE INSURANCE CORPORATION OF INDIA | 58,465,899 | 7.94 | 0 | 0.00 | 0 | 0.00 | 7.94 |
| (ii) | LIC of India Market Plus 1 Growth Fund | 4,930,793 | 0.67 | 0 | 0.00 | 0 | 0.00 | 0.67 |
| (iii) | LIC of India Market Plus Growth Fund | 3,644,176 | 0.49 | 0 | 0.00 | 0 | 0.00 | 0.49 |
| (iv) | LIC of India Profit Plus Growth Fund | 944,712 | 0.13 | 0 | 0.00 | 0 | 0.00 | 0.13 |
| (v) | LIC of India Samridhi Plus Fund | 100,000 | 0.01 | 0 | 0.00 | 0 | 0.00 | 0.01 |
| (vi) | LIC of India Market Plus 1 Balanced Fund | 100,000 | 0.01 | 0 | 0.00 | 0 | 0.00 | 0.01 |
| | Total (I to vi) 1 | 68,185,580 | 9.26 | 0 | 0.00 | 0 | 0.00 | 9.26 |
| 2 | IL AND FS MARITIME INFRASTRUCTURE COMPANY LIMITED & PAC | | | | | | | |
| (i) | IL AND FS MARITIME INFRASTRUCTURE COMPANY LIMITED | 53,423,871 | 7.26 | 0 | 0.00 | 0 | 0.00 | 7.26 |
| (ii) | IL and FS Financial Services Limited | 12,617,254 | 1.71 | 0 | 0.00 | 0 | 0.00 | 1.71 |
| | Total (I to ii) 2 | 66,041,125 | 8.97 | 0 | 0.00 | 0 | 0.00 | 8.97 |
| | TOTAL | 134,226,705 | 18.23 | 0 | 0.00 | 0 | 0.00 | 18.23 |

| (I)(d) | STATEMENT SHOWING DETAILS OF LOCKED-IN SHARES | | | | | | |
|--------|-----------------------------------------------|---------------|-------------------------------|-------------------------------------------------------------------------------------------------------------------------------------------|--|--|--|
| | | | | | | | |
| Sr.No. | Name of the Shareholder | Category Code | Number of Locked in Shares | Locked- in shares as a percentage of total number of shares (i.e Grand Total (A)+ (B)+ (C) indicated in Statement at para (i) (a) above) | | | |
| 1 | SAAB AKTIEBOLAG | FC | 24,507,881 | 3.33 | | | |
| 2 | GREVEK INVESTMENT AND FINANCE PRIVATE LIMITED | PGP | 10,000,000 | 1.36 | | | |
| 3 | RAKESH JHUNJHUNWALA | PUB | 10,000,000 | 1.36 | | | |
| 4 | UTPAL SETH | PUB | 500,000 | 0.07 | | | |
| | TOTAL | | 45,007,881 | 6.11 | | | |

| (II)(a) | STATEMENT SHOWING DETAILS OF DEPOSITORY RECEIPTS (DRS) | | | | | | | |
|-------------|--------------------------------------------------------|-----------------|----------------------------|-------------------------------------------------------------------------------------------------------------------------------------------------|--|--|--|--|
| | Type of outstanding DR (ADRs,GDRs,SD | outstanding DRs | underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at Para(I)(a) | | | | |
| 1 | NIL | 0 | 0 | above} | | | | |
| | | 0 | 0 | 0 | | | | |
| | TOTAL | 0 | 0 | | | | | |

| (II)(b) | Statement showing Holding of Depository Receipts (DRs), where underlying shares held by "Promoter/Promoter group" are in excess of 1% of the total number shares. | | | | | | | |
|---------|-------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------------------|------------------------|-----------------------------------------------------------------------------|--|--|--|--|
| Sr.No. | Name of the DR Holder | Type of outstanding | Number of shares | Shares underlying outstanding DRs as a percentage of total number of shares | | | | |
| | | DR (ADRs,GDRs,S | underlying outstanding | {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para(I)(a) above} | | | | |
| | | DRs,etc.) | DRs | | | | | |
| 1 | NIL | 0 | 0 | 0 | | | | |
| | TOTAL | 0 | 0 | 0 | | | | |