

(1)(a) STATEMENT SHOWING SHAREHOLDING PATTERN IN CLAUSE-35			
NAME OF THE COMPANY:PIPAVAV DEFENCE AND OFFSHORE ENGINEERING COMPANY LIMITED			
SCRIP CODE:	BSE-533107 NSE-PIPAVAVDOC	Name of the Scrip: Pipavav Defence and Offshore Engineering Company Limited	
Class of Security:	Equity Shares		
QUARTER ENDED:	30/06/2012		
Partly paid-up shares	No. of partly paid-up shares	As a % of total no. of partly paid-up shares	As a % of total no. of shares of the Company.
Held by promoter/promoter group	0	0	0
Held by Public	0	0	0
Total:	0	0	0
Outstanding convertible securities:	No. of outstanding securities	As a % of total no. of outstanding convertible securities.	As a % of total no. of shares of the Company assuming full conversion of the convertible securities
Held by promoter/promoter group	0	0	0
Held by Public	0	0	0
Total:	0	0	0
Warrants:	No. of warrants	As a % of total no. of warrants	As a % of total no. of shares of the Company, assuming full conversion of warrants
Held by promoter/promoter group	10,000,000	48.78%	1.40%
Held by Public	10,500,000	51.22%	1.48%
Total	20,500,000	100.00%	2.88%
Total paid-up capital of the Company, assuming full conversion of warrants and convertible securities	No of Shares	Face Value (in Rs.)	Share Capital (in Rs.)
	711,698,388	10	7,116,983,880

Statement Showing Shareholding Pattern

Table (I)(a)

Category code	Category of shareholders	No of shareholders	Total number of shares	No of shares held in dematerialized form	Total shareholding as a percentage of total of shares		Shares pledged or otherwise encumbered	
					As a percentage of (A+B)	As a percentage of (A+B+C)	No of Shares	As a percentage
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)=(VIII)/(IV)* 100
(A)	PROMOTER AND PROMOTER GROUP							
(1)	INDIAN							
(a)	Individual /HUF	0	0	0	0.00	0.00	0	0.00
(b)	Central Government/State Government(s)	0	0	0	0.00	0.00	0	0.00
(c)	Bodies Corporate	3	299,576,180	299,576,180	43.34	43.34	291,471,179	97.29
(d)	Financial Institutions / Banks	0	0	0	0.00	0.00	0	0.00
(e)	Others	0	0	0	0.00	0.00	0	0.00
	Sub-Total A(1)	3	299,576,180	299,576,180	43.34	43.34	291,471,179	97.29
(2)	FOREIGN							
(a)	Individuals (NRIs/Foreign Individuals)	0	0	0	0.00	0.00	0	0.00
(b)	Bodies Corporate	0	0	0	0.00	0.00	0	0.00
(c)	Institutions	0	0	0	0.00	0.00	0	0.00
(d)	Qualified Foreign Investors	0	0	0	0.00	0.00	0	0.00
(e)	Any Other (Specify)	0	0	0	0.00	0.00	0	0.00
	Sub-Total A(2)	0	0	0	0.00	0.00	0	0.00
	Total A=A(1)+A(2)	3	299,576,180	299,576,180	43.34	43.34	291,471,179	97.29
(B)	PUBLIC SHAREHOLDING						N.A.	N.A.
(1)	INSTITUTIONS						N.A.	N.A.
(a)	Mutual Funds /UTI	7	12,121,037	12,121,037	1.75	1.75		
(b)	Financial Institutions /Banks	8	29,888,407	29,888,407	4.32	4.32		
(c)	Central Government / State Government(s)	0	0	0	0.00	0.00		
(d)	Venture Capital Funds	0	0	0	0.00	0.00		
(e)	Insurance Companies	1	58,465,899	58,465,899	8.46	8.46		
(f)	Foreign Institutional Investors	42	43,937,335	43,937,335	6.36	6.36		
(g)	Foreign Venture Capital Investors	1	10,000,000	10,000,000	1.45	1.45		
(h)	Qualified Foreign Investors	0	0	0	0.00	0.00		
(i)	Any Other (Specify)	0	0	0	0.00	0.00		
	Sub-Total B(1)	59	154,412,678	154,412,678	22.34	22.34		

Category code	Category of shareholders	No of shareholders	Total number of shares	No of shares held in dematerialized form	Total shareholding as a percentage of total of shares		Shares pledged or otherwise encumbered	
					As a percentage of (A+B)	As a percentage of (A+B+C)	No of Shares	As a percentage
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)=(VIII)/(IV)* 100
(2)	NON-INSTITUTIONS						N.A.	N.A.
(a)	Bodies Corporate	1078	155,741,590	155,741,590	22.53	22.53		
(b)	Individuals							
	(i) Individuals holding nominal share capital upto Rs.1 lakh	62762	18,729,004	18,721,238	2.71	2.71		
	(ii) Individuals holding nominal share capital in excess of Rs.1 lakh	284	16,726,350	16,726,350	2.42	2.42		
(c)	Qualified Foreign Investors	0	0	0	0.00	0.00		
(d)	Any Other (Specify)							
	TRUSTS	8	30,400	30,400	0.00	0.00		
	NON RESIDENT INDIANS	715	615,939	615,939	0.09	0.09		
	CLEARING MEMBERS	172	2,465,747	2,465,747	0.36	0.36		
	FOREIGN COMPANIES	2	42,900,000	25,400,000	6.21	6.21		
	FOREIGN NATIONALS	1	500	500	0.00	0.00		
	Sub-Total B(2)	65022	237,209,530	219,701,764	34.32	34.32		
	Total Public Shareholding (B)=(B)(1)+(B)(2)	65081	391,622,208	374,114,442	56.66	56.66		
	Total (A+B)	65084	691,198,388	673,690,622	100.00	100.00		
(C)	SHARES HELD BY CUSTODIANS, AGAINST WHICH DEPOSITORY RECEIPTS HAVE BEEN ISSUED						N.A.	N.A.
						0.00		
(1)	Promoter and Promoter Group	0				0.00		
(2)	Public	0	0	0	0.00	0.00		
	GRAND TOTAL (A+B+C)	65084	691,198,388	673,690,622	100.00	100.00	291,471,179	42.17

(I)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"											
Sr.No	Name of the Shareholder	Details of Shares held		Encumbered shares			Details of Warrants		Details of convertible		Total Shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
		No. of Shares held	As a % of grand total (A)+(B)+(C)	Pledge Shares	As a percentage	As a % of grand total (A) + (B) + (C) of sub-clause (I)(a)	Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	As a % total number of convertible securities of the same class	
(I)	(II)	(III)	(IV)	(V)	(VI)=(V)/(III)*100	(VII)	(VIII)	(IX)	(X)	(XI)	(XII)
1	SKIL INFRASTRUCTURE LIMITED	257,266,685	37.22	249,161,685	96.85	36.05	0	0.00	0	0.00	36.15%
2	SKIL SHIPYARD HOLDINGS PRIVATE LIMITED	29,960,001	4.33	29,960,000	100.00	4.33	0	0.00	0	0.00	4.21%
3	GREVEK INVESTMENT AND FINANCE PRIVATE LIMITED	12,349,494	1.79	12,349,494	100.00	1.79	10,000,000	48.78%	0	0.00	3.14%
	TOTAL	299,576,180	43.34	291,471,179	97.29	42.17	10,000,000	48.78%	0	0.00	43.50%

(I)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares								
Sr. No.	Name of the shareholder	Number of shares held	Shares as a percentage of total number of shares {i.e., Grant total (A)+(B)+(C) indicated in Statement at para (I)(a) above}	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital)
				Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	LIFE INSURANCE CORPORATION OF INDIA	58,465,899	8.46	0	0.00	0	0.00	8.21%
2	IL AND FS MARITIME INFRASTRUCTURE COMPANY LIMITED	53,423,871	7.73	0	0.00	0	0.00	7.51%
3	SMALLCAP WORLD FUND, INC	33,831,000	4.89	0	0.00	0	0.00	4.75%
4	VALIANT MAURITIUS PARTNERS FDI LIMITED	25,400,000	3.67	0	0.00	0	0.00	3.57%
5	SNEHA METALS PRIVATE LTD.	20,000,000	2.89	0	0.00	0	0.00	2.81%
6	SembCorp Marine Limited	17,500,000	2.53	0	0.00	0	0.00	2.46%
7	EXPORT IMPORT BANK OF INDIA	17,210,000	2.49	0	0.00	0	0.00	2.42%
8	IL AND FS FINANCIAL SERVICES LIMITED	12,617,254	1.83	0	0.00	0	0.00	1.77%
9	IDBI BANK LTD.	10,270,350	1.49	0	0.00	0	0.00	1.44%
10	NEW YORK LIFE INVESTMENT MANAGEMENT INDIA FUND (FVCI) II LLC	10,000,000	1.45	0	0.00	0	0.00	1.41%
11	KUNDAN INFRASTRUCTURE PVT LTD	8,324,306	1.20	0	0.00	0	0.00	1.17%
12	RELIGARE FINVEST LTD	7,794,958	1.13	0	0.00	0	0.00	1.10%
	TOTAL	274,837,638	39.76	0	0.00	0	0.00	38.62%

(I)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company								
Sr. No.	Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them	Number of shares held	Shares as a percentage of total number of shares {i.e., Grant total (A)+(B)+(C) indicated in Statement at para	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share
				Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	LIFE INSURANCE CORPORATION OF INDIA & PAC							
i)	LIFE INSURANCE CORPORATION OF INDIA	58,465,899	8.46	0	0.00	0	0.00	8.21%
ii)	LIC OF INDIA MARKET PLUS GROWTH FUND	3,644,176	0.53	0	0.00	0	0.00	0.51%
iii)	LIC OF INDIA SAMRIDHI PLUS FUND	100,000	0.01	0	0.00	0	0.00	0.01%
iv)	LIC OF INDIA MARKET PLUS 1 BALANCED FUND	100,000	0.01	0	0.00	0	0.00	0.01%
v)	LIC OF INDIA MARKET PLUS 1 GROWTH FUND	4,930,793	0.71	0	0.00	0	0.00	0.69%
vi)	LIC OF INDIA PROFIT PLUS GROWTH FUND	944,712	0.14	0	0.00	0	0.00	0.13%
	Total (I to vi)-(1)	68,185,580	9.86	0	0.00	0	0.00	9.58%
2	IL AND FS MARITIME INFRASTRUCTURE COMPANY LIMITED & PAC							
i)	IL AND FS MARITIME INFRASTRUCTURE COMPANY LIMITED (IMICL)	53,423,871	7.73	0	0.00	0	0.00	7.51%
ii)	IL AND FS FINANCIAL SERVICES LIMITED (PAC WITH IMICL)	12,617,254	1.83	0	0.00	0	0.00	1.77%
	Total (i+ii)-(2)	66,041,125	9.55	0	0.00	0	0.00	9.28%
	TOTAL (1+2)	134,226,705	19.41	0	0.00	0	0.00	18.86%

(I)(d)	STATEMENT SHOWING DETAILS OF LOCKED-IN SHARES			
Sr. No.	Name of the shareholder	Category Code	Number of locked-in shares	Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1	SKIL INFRASTRUCTURE LIMITED	PGP	121,650,500	17.60
2	GREVEK INVESTMENT AND FINANCE PRIVATE LIMITED	PGP	11,509,180	1.67
3	UTPAL H SHETH	PUB	83,330	0.01
	TOTAL		133,243,010	19.28

(II)(a) STATEMENT SHOWING DETAILS OF DEPOSITORY RECEIPTS (DRS)				
Sr.No.	Type of outstanding DR (ADRs,GDRs,SDRs,etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at Para(I)(a) above}
1	NIL	0	0	0
	TOTAL	0	0	0

(II)(b)	Statement showing Holding of Depository Receipts (DRs), where underlying shares held by "Promoter/Promoter group" are in excess of 1% of the total number shares			
Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs,GDRs,SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para(I)(a) above}
1	NIL		0	0
	TOTAL		0	0

(III) (a) Statement showing the voting pattern of shareholders, if more than one class of shares/securities is issued by the issuer.							
Category code	Category of shareholder	Number of Voting Rights			Total Voting Rights (III+IV+V)	Total Voting Rights i.e. (VI)	
		Class X	Class Y	Class Z		As a percentage of (A+B)	As a percentage of (A+B+C)
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)
(A)	Promoter and Promoter Group	N.A.	N.A.	N.A.	N.A.		
1	Indian						
(a)	Individuals/ Hindu Undivided Family						
(b)	Central Government/ State Government(s)						
(c)	Bodies Corporate						
(d)	Financial Institutions/ Banks						
(e)	Any Other (specify)						
	Sub-Total (A)(1)						
2	Foreign	N.A.	N.A.	N.A.	N.A.		
(a)	Individuals (Non-Resident Individuals/ Foreign Individuals)						
(b)	Bodies Corporate						
(c)	Institutions						
(d)	Any Other (specify)						
	Sub-Total (A)(2)						
	Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)	N.A.	N.A.	N.A.	N.A.		
(B)	Public shareholding	N.A.	N.A.	N.A.	N.A.		
1	Institutions	N.A.	N.A.	N.A.	N.A.		
(a)	Mutual Funds/UTI						
(b)	Financial Institutions/ Banks						
(c)	Central Government/ State Government(s)						
(d)	Venture Capital Funds						
(e)	Insurance Companies						

(f)	Foreign Institutional Investors						
(g)	Foreign Venture Capital Investors						
(h)	Any Other (specify)						
	Sub-Total (B)(1)						
2	Non-institutions	N.A.	N.A.	N.A.	N.A.		
(a)	Bodies Corporate						
(b)	Individuals - i. Individual shareholders holding nominal share capital up to Rs. 1 lakh. ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.						
(c)	Any Other (specify)						
	Sub-Total (B)(2)						
	Total Public Shareholding (B)= (B)(1)+(B)(2)	N.A.	N.A.	N.A.	N.A.		
	TOTAL (A)+(B)						
(C)	Shares held by Custodians and against which Depository Receipts have been issued	N.A.	N.A.	N.A.	N.A.		
	GRAND TOTAL (A)+(B)+(C)	N.A.	N.A.	N.A.	N.A.		