

RELIANCE

Reliance Defence and Engineering Limited
Reliance Centre, Off Western Express Highway,
Santa Cruz (East) Mumbai 400 055
Tel: +91 22 3303 1000, Fax: +91 22 3303 3662
www.reliancedefence.co
CIN: L35110GJ1997PLC033193

March 20, 2017

The General Manager
Corporate Relationship Department
BSE Limited
Phiroze Jeejeeboy Towers
Dalal Street
Mumbai - 400 001
BSE Scrip Code: 533107

The Manager
National Stock Exchange of India Limited
Exchange Plaza, 5th Floor
Plot No. C/1, G Block
Bandra Kurla Complex, Bandra (E)
Mumbai - 400 051
NSE Symbol: RDEL

Dear Sirs,

Sub: Proceedings of the Extraordinary General Meeting held on March 20, 2017

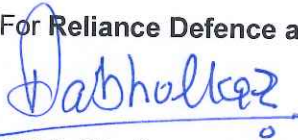
We wish to inform you that the Extraordinary General Meeting of the Company was held on March 20, 2017. The meeting commenced at the scheduled time i.e. 04.00 p.m. and concluded at 04.50 p.m. The Members of the Company have duly approved, through e-voting and voting through Ballot at the meeting, all the businesses as specified in the notice convening the said meeting, viz.

1. Re-classification of the Authorized Share Capital of the Company, with consequential amendments in the Memorandum of Association
2. Issue of Equity Shares aggregating upto Rs. 595 crore to CDR Lenders
3. Issue of Equity Shares aggregating upto Rs. 60 crore to Non-CDR Lenders
4. Issue of 0.10% Compulsorily Redeemable Preference Shares ('CRPS') aggregating upto Rs 2300 crore
5. Issue of Secured Non Convertible Debentures aggregating upto Rs. 250 crore
6. Alteration of Articles of Association of the Company
7. Approval for availing loan with an option to convert into Equity Shares of the Company

We request you to kindly bring the aforesaid information to the notice of your members.

Yours faithfully

For **Reliance Defence and Engineering Limited**



Ajit Dabholkar
Corporate Counsel and Company Secretary

