

January 23, 2018

The General Manager
Corporate Relationship Manager
BSE Limited
Phiroze Jeejeeboy Towers,
Dalal Street,
Mumbai 400 001
BSE Scrip Code: 533107

The Manager
National Stock Exchange of India Limited
Exchange Plaza, 5th Floor
Plot No C/1, G Block
Bandra Kurla Complex, Bandra (E)
Mumbai - 400 051
NSE Symbol: RNAVAL

Dear Sirs,

Re: Board Meeting convened on January 30, 2018

Pursuant to Regulation 29 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ('**Listing Regulations**'), we hereby inform you that a meeting of the Board of Directors of the Company will be held on Tuesday, January 30, 2018, *inter alia*, to consider and approve the unaudited financial results for the quarter and nine months ended December 31, 2017.

The Board at the aforesaid meeting will also consider approving, *inter alia*, Modified Refinancing Scheme with the Lenders of the Company and consequent issuance of Secured Non-Convertible Debentures, Compulsorily Redeemable Preference Shares and Compulsorily/Fully Convertible Debentures.

The same shall be subject to all permissions, sanctions and approvals as may be necessary under the applicable provisions of law. The Board will also consider convening an Extraordinary General Meeting for the said purposes.

Further, pursuant to "Reliance Naval and Engineering Limited - Code of Conduct to Regulate, Monitor and Report trading in Securities and fair disclosure of Unpublished Price Sensitive Information" (the "Code"), the Trading Window for dealing in the securities of the Company shall remain closed for the Directors, designated employees and connected persons covered under the Code, from close of business hours of January 23, 2018 to close of business hours of February 1, 2018 (both days inclusive).

We request you to inform your Members accordingly.

Yours faithfully,

For **Reliance Naval and Engineering Limited**



Ajit Dabholkar
Corporate Counsel & Company Secretary
Membership No. F4424



CC:
National Securities Depository Limited
World, 4th Floor
Kamala Mills Compound, Senapati Bapat Marg,
Lower Parel, Mumbai 400013

Central Depository Services (India) Ltd Trade
28th Floor, P. J. Towers,
Dalal Street, Fort,
Mumbai 400023